

**EXHIBIT F**

Invoice for Sales of Interest in Litigation, Billing Matter 5

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October 20, 2016  
Billed through 09/30/16

Invoice Number: 472450 NFK

LEE E BUCHWALD TRUSTEE/MAG COR  
BUCHWALD CAPITAL ADVISORS LLC  
420 LEXINGTON AVENUE SUITE 300  
NEW YORK NY 10170

SALE OF INTEREST IN LITIGATION PROCEEDS

070187-00005

FOR PROFESSIONAL SERVICES RENDERED:

03/09/16	NFK	EMAIL BUCHWALD RE SALE TO (REDACTED) (0.1) - TEL BUCHWALD RE SALE, STLMT, STRATEGY (0.5) - ATTN TO STRATEGY (0.5) - TELS (REDACTED) AND BUCHWALD RE SALE TO (REDACTED) (0.7) - TEL RL RE (REDACTED) (0.3) - EMAILS CCB RE RESEARCH ON SELLING AVOIDANCE CLAIMS (0.3) - 2ND TEL W/ (REDACTED) RE SALE (0.1) - FOLLOW-UP EMAILS W/ BUCHWALD AND (REDACTED) (0.5)	3.00 hrs.	890 /hr.	2,670.00
03/09/16	RL	CONFER N. KAJON RE SALE OF RENNERT CLAIM (.2)	0.20 hrs.	695 /hr.	139.00
03/09/16	CCB	EMAILS WITH NFK RE RESEARCH RE VALIDITY OF TRUSTEE'S SALE OF ALL OR PORTION OF AVOIDANCE CLAIMS TO THIRD PARTY.	0.20 hrs.	355 /hr.	71.00
03/10/16	NFK	EMAILS (REDACTED) AND BUCHWALD RE SALE, CROSS-APPEAL (0.3) - ATTN TO SALE (0.4) - CONF CP RE DECISION MAKING (0.2) - TEL BUCHWALD RE SALE, STRATEGY (0.7)	1.60 hrs.	890 /hr.	1,424.00
03/10/16	CP	MEETING W/ NFK RE: RESEARCH ASSIGNMENT (0.2) - RESEARCH SCOPE OF DISCRETION CHAPTER 7 TRUSTEE CAN PROVIDE TO CREDITORS RE: ESTATE ADMINISTRATION (2.5)	2.70 hrs.	625 /hr.	1,687.50
03/10/16	CCB	RESEARCHED VALIDITY OF SALE BY TRUSTEE OF ALL OR PORTION OF PROCEEDS FROM AVOIDANCE CLAIMS. DRAFTED DETAILED RESPONSE TO NFK RE SAME.	3.30 hrs.	355 /hr.	1,171.50

03/11/16	CP	FINISH RESEARCH RE: SCOPE OF CREDITOR INVOLVEMENT IN TRUSTEE DECISION MAKING RE: SETTLEMENT OF ADVERSARY PROCEEDINGS (2.5) - DRAFT EMAIL MEMO TO NFK (0.8) - RESEARCH COMMON INTEREST PRIVILEGE & EMAIL NF MEMO ON SAME (1.8)	5.10 hrs.	625 /hr.	3,187.50
03/11/16	NFK	REVIEW CCB RESEARCH RESULTS ON SELLING AVOIDANCE CLAIMS AND EMAILS CCB RE FURTHER RESEARCH (0.2) - PREP (REDACTED) MTG AND DRAFT OUTLINE FOR POSSIBLE (REDACTED) PARTICIPATION IN RECOVERIES (1.8) - EMAILS BUCHWALD RE SAME (0.2) - TEL BUCHWALD RE SAME (0.6) - EMAILS CP RE RESEARCH ON DECISION MAKING, COMMON INTEREST (0.3)	3.10 hrs.	890 /hr.	2,759.00
03/11/16	CCB	EMAILS WITH NFK RE ADDITIONAL RESEARCH RE SALE OF AVOIDANCE CLAIMS.	0.20 hrs.	355 /hr.	71.00
03/13/16	NFK	EMAILS BUCHWALD RE (REDACTED) DEAL	0.30 hrs.	890 /hr.	267.00
03/14/16	NFK	REVIEW CCB MEMO ON SELLING PROCEEDS OF AVOIDANCE ACTIONS	0.20 hrs.	890 /hr.	178.00
03/14/16	CCB	RESEARCH RE SALE OF AVOIDANCE CLAIMS ISSUE. DETAILED EMAIL TO NFK SUMMARIZING RESEARCH.	3.20 hrs.	355 /hr.	1,136.00
03/15/16	NFK	EMAILS MARTINEZ RE BOND (0.1) - TEL BUCHWALD RE (REDACTED) DEAL, STRATEGY (0.6)	0.70 hrs.	890 /hr.	623.00
03/16/16	NFK	MSGs AND EMAILS SEIDEL (0.1) - PREP (REDACTED) MTG (0.6) - EMAILS BUCHWALD RE SAME (0.2)	0.90 hrs.	890 /hr.	801.00
03/17/16	NFK	PREP (REDACTED) MTG (0.5) - STRATEGY MTG W/ BUCHWALD, THEN MTG AT (REDACTED) OFFICE W/ (REDACTED) AND (REDACTED) TO DISC PARTICIPATION IN RECOVERIES AGAINST RENNERT (2.0) - EMAILS (REDACTED) RE SAME (0.1) - MTG W/ BUCHWALD AND DRAFT TERM SHEET FOR (REDACTED) PARTICIPATION IN RECOVERIES AGAINST RENNERT (0.8) - EMAIL TERM SHEET TO (REDACTED) (0.1) - LUNCH MTG W/ BUCHWALD TO DISC RESULTS, STRATEGY (1.5) - EMAIL CP RE SALE AGREEMENT (0.1)	5.10 hrs.	890 /hr.	4,539.00
03/18/16	CP	DRAFT SALE AGREEMENT FOR (REDACTED) TRANSACTION	4.40 hrs.	625 /hr.	2,750.00

03/18/16	NFK	PREP (REDACTED) CONF CALL AND EMAILS BUCHWALD RE SALE PROCESS (0.8) - TELEPHONE CONFERENCE/DISC WITH (REDACTED), (REDACTED), BUCHWALD RE SALE (0.2) - TEL BUCHWALD RE SAME (0.4) - CONF BUCHWALD RE SALE (0.4) - EMAIL (REDACTED) RE BOND (0.3)	2.10 hrs.	890 /hr.	1,869.00
03/19/16	CP	DRAFT SALE AGREEMENT W/ (REDACTED)	2.60 hrs.	625 /hr.	1,625.00
03/21/16	NFK	TELS (REDACTED) AND BUCHWALD RE SALE	0.30 hrs.	890 /hr.	267.00
03/22/16	NFK	EMAILS BUCHWALD RE (REDACTED)	0.10 hrs.	890 /hr.	89.00
03/24/16	NFK	TEL BUCHWALD RE SALE STRATEGY (0.2) - DRAFT TICKLER TO LITIGATION FUNDERS, EMAILS BUCHWALD AND MAKE EDITS (1.3) - CONF BUCHWALD RE SALE, BG FEES (0.3)	1.80 hrs.	890 /hr.	1,602.00
03/28/16	NFK	EMAILS BUCHWALD RE SALE	0.10 hrs.	890 /hr.	89.00
03/29/16	NFK	TEL BUCHWALD RE SALE OF RECOVERY PROCEEDS (0.1) - EMAILS W/ LIT FUNDERS AND BUCHWALD RE SAME (0.7)	0.80 hrs.	890 /hr.	712.00
03/30/16	NFK	EMAILS LIT FUNDERS AND BUCHWALD RE SALE (0.4) - REVIEW LAKE WHILLANS NDA AND EMAILS BUCHWALD AND DRUCKER (0.3) - REVIEW KELLOGG EMAIL RE BURFORD, TELS KELLOGG AND BUCHWALD AND FOLLOW-UP EMAILS SLATER ET AL (0.5) - REVIEW BURFORD NDA AND EMAILS BUCHWALD AND SLATER (0.3) - REVIEW/REVISE SALE AGMT (2.5) - EMAIL BUCHWALD RE SAME (0.1)	4.10 hrs.	890 /hr.	3,649.00
03/31/16	NFK	PREP LIT FUNDER CONF CALLS (1.0) - TEL BUCHWALD RE SAME (0.4) - EMAILS KATZ RE SALE (0.1) - TELEPHONE CONFERENCE/DISC WITH BURFORD AND CHILMARK REPS AND BUCHWALD RE SALE (0.5) - TEL BUCHWALD RE SAME (0.1) - TELEPHONE CONFERENCE/DISC WITH LAKE WHILLANS REPS AND BUCHWALD RE SALE (0.5) - TEL BUCHWALD RE SAME (0.1) - REVIEW FILE (0.5) - EMAIL SLATER RE POST-TRIAL BRIEFS (0.1) - EMAILS BUCHWALD RE SALE (0.1)	3.40 hrs.	890 /hr.	3,026.00

04/01/16	NFK	EMAILS KATZ AND BUCHWALD RE SALE (0.4) - PREP KATZ CALL (0.5) MSGS FROM AND TO AND EMAILS W/ KATZ RE SALE (0.3) - TEL BUCHWALD RE SAME (0.2) - FOLLOW-UP EMAILS W/ BUCHWALD (0.2)	1.60 hrs.	890 /hr.	1,424.00
04/04/16	NFK	TEL BUCHWALD RE SALE	0.10 hrs.	890 /hr.	89.00
04/05/16	NFK	EMAILS KATZ AND BUCHWALD RE SALE	0.20 hrs.	890 /hr.	178.00
04/06/16	NFK	EMAILS BUCHWALD RE SALE (0.1) - PREP FOR KATZ CALL (0.3) - REVIEW/ANALYZE LAKE WHILLANS INVESTMENT PROPOSAL (0.2) - TEL BUCHWALD RE SAME (0.3) - TELEPHONE CONFERENCE/DISC WITH KATZ AND SCHWARTZ RE SALE (0.1) - FOLLOW-UP EMAILS BUCHWALD RE SALE, IMPLICATIONS (0.3)	1.30 hrs.	890 /hr.	1,157.00
04/07/16	NFK	ATTN TO SALE (0.5) - EMAILS DRUCKER RE NDA (0.1) - TEL BUCHWALD RE SALE (0.4)	1.00 hrs.	890 /hr.	890.00
04/08/16	NFK	EMAILS KATZ AND BUCHWALD RE PARABELLUM BID (0.1) - ATTN TO SALE (0.3) - EMAILS BUCHWALD RE LAKE OFFER, OTHER PARTIES (0.4) - EMAILS DRUCKER RE DUE DILIGENCE (0.1) - 3 TELS BUCHWALD RE SALE, BIDDER STRATEGY (0.6) - ATTN TO SALE AND STRATEGY FOR DEALING W/ BIDDERS (0.6) - EMAILS AND TELS BAUSCH RE VIRTUAL DATA ROOM (0.5) - EMAILS SLATER ET AL RE BURFORD (0.1) - REVIEW FILE AND ASSEMBLE DUE DILIGENCE MATERIALS FOR BIDDERS (1.2) - TEL KATZ RE OFFER (0.3) - EMAILS BUCHWALD RE SAME (0.1) - TELEPHONE CONFERENCE/DISC WITH SLATER AND BUCHWALD RE BURFORD BID (0.1) - TEL BUCHWALD RE BIDS, STRATEGY (0.2) - EMAIL DRUCKER RE LAKE OFFER (0.1)	4.70 hrs.	890 /hr.	4,183.00
04/09/16	NFK	ATTN TO SALE AND REVIEW/ANALYZE DOCS IN VDR	1.00 hrs.	890 /hr.	890.00
04/11/16	NFK	ATTN TO SALE AND BEGIN SKETCHING OUT POINTS FOR MOTION (1.2) - EMAILS DRUCKER, BUCHWALD ET AL RE LAKE WHILLANS PROPOSAL, VDR (0.6) - EMAILS SLATER RE BURFORD BID (0.1)	1.90 hrs.	890 /hr.	1,691.00
04/12/16	NFK	EMAILS DRUCKER ET AL RE FINAL VERSIONS OF OPENING BRIEFS, VDR ACCESS AND UPDATE VDR	0.30 hrs.	890 /hr.	267.00

04/13/16	NFK	TEL BUCHWALD RE SALE PROCESS (0.2) - EMAILS BAUSCH AND BUCHWALD RE VDR (0.5) - REVIEW VDR AND ATTN TO SALE (1.0) - EMAIL (REDACTED) RE SALE (0.1) - EMAILS BUCHWALD RE VINSON (0.1)	1.90 hrs.	890 /hr.	1,691.00
04/14/16	NFK	EMAILS KINGSTON AND OTHER VINSON REPS RE SALE (0.4) - EMAILS BAUSCH AND BUCHWALD RE VDR (0.2)	0.60 hrs.	890 /hr.	534.00
04/14/16	NFK	CONF BUCHWALD RE SALE	0.30 hrs.	890 /hr.	267.00
04/15/16	NFK	EMAILS DECKER ET AL RE APPELLATE APPENDICES	0.50 hrs.	890 /hr.	445.00
04/18/16	NFK	EMAILS BUCHWALD RE SALE	0.10 hrs.	890 /hr.	89.00
04/20/16	NFK	EMAILS DRUCKER, KELLOGG ET AL RE DUE DILIGENCE (0.2) - REVIEW VDR REPORTS AND EMAILS BUCHWALD (0.2) - TEL BUCHWALD RE SALE (0.1) - CONF EMR RE STATUS (0.1)	0.60 hrs.	890 /hr.	534.00
04/21/16	NFK	EMAILS BUCHWALD, KELLOGG ET AL RE LAKE SALE, APPEAL ANALYSIS (0.1) - EMAILS BUCHWALD RE SALE STRATEGY (0.1) - DRAFT LAKE WHILLANS SALE AGMT (1.0) - EMAILS BUCHWALD RE SAME (0.1) - EMAILS CP RE BID PROCEDURES, ORDERS (0.2) - CONF CP RE SAME, STRATEGY (0.2) - TEL BUCHWALD RE SALE AGMT, STRATEGY (0.4)	2.10 hrs.	890 /hr.	1,869.00
04/21/16	CP	MEETING W/ NFK RE: LAKE WHILLANS LITIGATION FINANCE BID TO PURCHASE LITIGATION INTEREST (0.3) - DRAFT BID PROCEDURES, ORDER APPROVING SAME, SALE ORDER, NOTICE OF MOTION (2.0)	2.30 hrs.	625 /hr.	1,437.50
04/22/16	CP	DRAFT BID PROCEDURES, ORDER APPROVING BID PROCEDURES, SALE ORDER & NOTICE OF MOTION OF SAME	4.10 hrs.	625 /hr.	2,562.50
04/22/16	NFK	REVIEW/REVISE ORDER APPROVE SALE AND NOM (0.6) - EMAILS W/ CP AND BUCHWALD RE SAME (0.3)	0.90 hrs.	890 /hr.	801.00
04/23/16	CP	CONTINUE DRAFTING BID PROCEDURES & ORDER APPROVING SAME	3.30 hrs.	625 /hr.	2,062.50
04/23/16	NFK	EMAILS CP RE BID PROCEDURES	0.10 hrs.	890 /hr.	89.00

04/25/16	CP	CONTINUE DRAFTING BID PROCEDURES & ORDER APPROVING SAME	2.50 hrs.	625 /hr.	1,562.50
04/25/16	NFK	TELEPHONE CONFERENCE/DISC WITH LAKE WHILLANS REPS, KELLOGG ET AL RE APPEAL DUE DILIGENCE (1.1) - TELEPHONE CONFERENCE/DISC WITH BUCHWALD AND EMR RE SAME (0.2) - FOLLOW-UP EMAILS W/ DECKER AND UPDATE VDR (0.6) - EMAILS BUCHWALD RE SAME (0.1) - EMAIL CP RE SALE MOTION, APA (0.2) - REVIEW/REVISE ORDER APPROVING BIDDING PROCEDURES (0.8) - REVIEW/REVISE BIDDING PROCEDURES (1.2) - REVIEW/REVISE APA (0.3)	4.50 hrs.	890 /hr.	4,005.00
04/26/16	CP	DRAFT MOTION TO APPROVE BIDDING PROCEDURES & SALE MOTION	3.10 hrs.	625 /hr.	1,937.50
04/26/16	NFK	CONTINUE REVIEW/REVISE BID PROCEDURES AND ORDER (1.2) - REVIEW/REVISE SALE NOTICE (0.4) - EMAILS BUCHWALD RE BID PROCEDURES, ORDER AND SALE NOTICE (0.2) - EMAILS CP RE SALE MOTION (0.1) - TEL BUCHWALD RE BID PROCEDURES (0.5) - MAKE FURTHER REVISIONS TO BID PROCEDURES AND EMAIL CHANGES TO BUCHWALD (1.0)	3.40 hrs.	890 /hr.	3,026.00
04/27/16	CP	DRAFT MOTION TO APPROVE BIDDING PROCEDURES & SALE MOTION	1.70 hrs.	625 /hr.	1,062.50
04/27/16	NFK	EMAILS DRUCKER ET AL RE PROPOSAL (0.1) - TELEPHONE CONFERENCE/DISC WITH DRUCKER ET AL RE ALTERNATE STRUCTURE (0.2) - TEL BUCHWALD RE SAME (0.4)	0.70 hrs.	890 /hr.	623.00
04/28/16	NFK	ATTN TO SALE (0.4) - REVIEW/ANALYZE LAKE ALTERNATE STRUCTURE PROPOSAL (0.4) - TEL BUCHWALD RE SAME, STRATEGY (1.0) - DRAFT RESPONSE TO LAKE PROPOSAL AND EMAILS BUCHWALD (0.4) - 2ND TEL W/ BUCHWALD RE SAME (0.3) - ATTN TO LAKE ALTERNATE STRUCTURE RAMIFICATIONS (1.0) - REVIEW UPDATED LAKE PROPOSAL (0.1) - TEL BUCHWALD RE SAME, STRATEGY (0.2) - EMAIL DRUCKER RE TERM SHEET, DUE DILIGENCE (0.1) - FOLLOW-UP EMAILS W/ DRUCKER AND BUCHWALD (0.3)	4.20 hrs.	890 /hr.	3,738.00
04/29/16	NFK	ATTN TO SALE PROCESS AND EMAIL BUCHWALD (0.5) - DRAFT GROUNDS FOR APPROVAL OF SALE MOTION (1.7) - EMAIL CP RE SALE MOTION (0.1)	2.30 hrs.	890 /hr.	2,047.00

04/29/16	NFK	REVIEW/REVISE APA IN LIGHT OF LAKE ALTERNATE STRUCTURE	1.20 hrs.	890 /hr.	1,068.00
04/30/16	NFK	EMAILS CP RE SALE MOTION (0.1) - CONTINUE DRAFTING SALE MOTION (0.6) - EMAILS BUCHWALD RE LAKE PROPOSAL, STRATEGY (0.4)	1.10 hrs.	890 /hr.	979.00
05/01/16	NFK	ATTN TO SALE AND EMAILS BUCHWALD RE STRATEGY	1.00 hrs.	890 /hr.	890.00
05/02/16	NFK	REVIEW/REVISE SALE AGMT (1.0) - WORK ON SALE MOTION (1.8) - PREP (REDACTED) CALL (0.3) - TEL (REDACTED) AND EMAILS BUCHWALD RE (REDACTED) (0.2) - EMAIL BUCHWALD RE REVISED SALE AGMT (0.1) - TEL BUCHWALD RE SALE (0.6) - EMAILS DRUCKER, (REDACTED) AND BUCHWALD RE REPLY BRIEF (0.3)	4.30 hrs.	890 /hr.	3,827.00
05/03/16	NFK	ATTN TO SALE (0.5) - TEL BUCHWALD RE SALE (0.1) - REVIEW/REVISE SALE AGREEMENT (0.4) - EMAIL DRUCKER RE SAME (0.1) - EMAILS DOUMANI AND BUCHWALD RE SALE (0.1)	1.20 hrs.	890 /hr.	1,068.00
05/04/16	NFK	EMAILS DRUCKER AND BUCHWALD RE LAKE PROGRESS (0.1) - CONTINUE WORKING ON SALE MOTION (1.2)	1.30 hrs.	890 /hr.	1,157.00
05/05/16	NFK	EMAILS DRUCKER RE APA (0.1) - ATTN TO STRATEGY (0.5)	0.60 hrs.	890 /hr.	534.00
05/06/16	NFK	PREP FOR LAKE CALL (0.3) - TELEPHONE CONFERENCE/DISC WITH DRUCKER ET AL RE APA, BID PROCEDURES (0.3) - TEL BUCHWALD RE SAME (0.2) - ATTN TO OPEN ISSUES AND STRATEGY (0.5)	1.30 hrs.	890 /hr.	1,157.00
05/09/16	NFK	REVIEW/REVISE BID PROCEDURES ORDER AND EXHIBITS IN LIGHT OF LAKE ALTERNATE STRUCTURE (1.5) - EMAIL BUCHWALD RE SAME (0.1) - TEL BUCHWALD RE BID PROCEDURES (0.4) - REVIEW/REVISE BID PROCEDURES (0.4) - EMAILS DRUCKER RE SAME (0.1) - REVIEW/REVISE SALE MOTION IN LIGHT OF LAKE ALTERNATE STRUCTURE (1.2) - CONF BUCHWALD RE SALE (0.3)	4.00 hrs.	890 /hr.	3,560.00
05/12/16	NFK	CONFS SLATER AND BUCHWALD RE SALE	0.30 hrs.	890 /hr.	267.00



05/16/16	NFK	EMAILS BUCHWALD RE SALE (0.1) - REVIEW/REVISE SALE MOTION (0.5) - EMAILS DRUCKER ET AL RE W/DRAWING BID (0.1) - TEL BUCHWALD RE SAME (0.3) - ATTN TO STRATEGY IN LIGHT OF LAKE BID W/DRAWAL (0.6)	1.60 hrs.	890 /hr.	1,424.00
05/17/16	NFK	ATTN TO STRATEGY (0.4) - TELEPHONE CONFERENCE/DISC WITH LAKE RE BID W/DRAWAL (0.2) - TEL BUCHWALD RE STRATEGY (0.3) - TELS SLATER AND BUCHWALD RE BURFORD SALE (0.4) - REVIEW/REVISE SALE AGMT AND BID PROCEDURES FOR BURFORD (0.8) - EMAIL SLATER RE SAME (0.1) - DRAFT TICKLER FOR BIDDERS AND EMAILS BUCHWALD (0.4) - EMAILS LANGHOFF AND BUCHWALD RE SALE TO GERCHEN KELLER (0.1) - TEL BUCHWALD RE SAME (0.1) - TELEPHONE CONFERENCE/DISC WITH LANGHOFF AND BUCHWALD RE SALE (0.4) - TEL BUCHWALD RE SAME (0.1) - FOLLOW-UP EMAILS SLATER ET AL RE VDR (0.1) - CONF BUCHWALD RE DEVELOPMENTS, STRATEGY (0.5)	3.90 hrs.	890 /hr.	3,471.00
05/18/16	NFK	REVIEW/ANALYZE GERCHEN KELLER NDA AND EMAILS LANGHOFF AND BUCHWALD (0.4) - EMAILS SLATER, LANGHOFF ET AL RE VDR (0.4) - EMAILS BUCHWALD RE BENTHAM (0.1) - ATTN TO SALE (0.3)	1.20 hrs.	890 /hr.	1,068.00
05/19/16	NFK	EMAILS BERG ET AL RE VDR, SALE (0.3) - TEL BUCHWALD RE SALE (0.4) - REVIEW BUCHWALD EMAIL RE MORE FUNDERS (0.1) - INVESTIGATE LONGFORD AND JURIDICA (0.4) - EMAILS TO LONGFORD AND JURIDICA RE SALE (0.2) - ATTN TO SALE, STRATEGY (0.4) - UPDATE SALE MOTION RE MKTG EFFORTS (0.3) - TELEPHONE CONFERENCE/DISC WITH BERG ET AL RE GERCHEN SALE (0.8) - FOLLOW-UP EMAILS (0.3) - TEL BUCHWALD RE GERCHEN SALE (0.1) - EMAILS BATSON ET AL RE BENTHAM (0.1) - TELEPHONE CONFERENCE/DISC WITH BATSON AND BUCHWALD RE BENTHAM SALE (0.3) - TEL BUCHWALD RE SAME, STRATEGY (0.3)	4.00 hrs.	890 /hr.	3,560.00
05/20/16	NFK	EMAILS NICOLAS ET AL RE LONGFORD CAPITAL (0.1) - ATTN TO SALE (0.3) - EMAILS BUCHWALD RE BIDDERS DUE DILIGENCE (0.1)	0.50 hrs.	890 /hr.	445.00
05/23/16	NFK	EMAILS BERG, KELLOGG ET AL RE GERCHEN DUE DILIGENCE	0.20 hrs.	890 /hr.	178.00
05/24/16	NFK	EMAILS BUCHWALD RE SALE (0.1) - ATTN TO SALE (0.3)	0.40 hrs.	890 /hr.	356.00

05/25/16	NFK	TELEPHONE CONFERENCE/DISC WITH GERCHEN REPS, KELLOGG ET AL RE APPEAL MERITS (0.3) - TEL BUCHWALD RE SAME (0.1) - TEL BERG RE BID PROCEDURES (0.1) - EMAILS BUCHWALD RE SAME (0.2)	0.70 hrs.	890 /hr.	623.00
05/26/16	NFK	EMAILS AND TEL BUCHWALD RE SALE (0.3) - MSG FOR SLATER (0.1) - EMAILS BERG ET AL RE GERCHEN KELLER BID (0.1)	0.50 hrs.	890 /hr.	445.00
05/27/16	NFK	EMAILS BIDDERS RE RENCO COMPLAINT AGAINST INDENTURE TRUSTEE (0.4) - TEL SLATER RE SAME, BID TIMING AND PROCESS (0.2) - EMAILS BUCHWALD RE SAME (0.3)	0.90 hrs.	890 /hr.	801.00
05/31/16	NFK	MSG, EMAIL AND TEL MOORE OF JURIDICA RE SALE (0.3) - EMAILS BUCHWALD RE SAME (0.2) - ATTN TO SALE STRATEGY (0.3)	0.80 hrs.	890 /hr.	712.00
06/01/16	NFK	EMAILS MOORE AND BUCHWALD RE SALE (0.3) - EMAILS SPIEGEL ET AL RE GERCHEN KELLER OFFER (0.1)	0.40 hrs.	890 /hr.	356.00
06/03/16	NFK	EMAILS SLATER AND BUCHWALD RE BURFORD STATUS	0.20 hrs.	890 /hr.	178.00
06/04/16	NFK	REVIEW BUCHWALD EMAIL RE SALE	0.10 hrs.	890 /hr.	89.00
06/06/16	NFK	REVIEW/ANALYZE SPIEGEL EMAIL AND GERCHEN KELLER TERM SHEET AND COMPARE TO OTHER BIDS (0.6) - 3 TELS BUCHWALD RE SAME (0.8) - REVIEW/REVISE GERCHEN KELLER PROPOSAL (0.8) - EMAILS BUCHWALD RE SAME (0.1) - REVIEW/REVISE SALE MOTION (0.5) - TEL SLATER RE BURFORD BID (0.1) - TEL BUCHWALD RE SAME, STRATEGY (0.2) - DRAFT GERCHEN KELLER CAPITAL SALE AGMT (1.0) - EMAIL BUCHWALD RE SAME (0.1) - DINNER MEETING WITH BUCHWALD TO DISCUSS BIDS, STRATEGY (1.5)	5.70 hrs.	890 /hr.	5,073.00
06/07/16	NFK	EMAILS BUCHWALD RE BIDS (0.1) - ATTN TO SALE (0.4) - TEL BUCHWALD RE SAME (0.2) - TEL SPIEGEL RE COUNTEROFFER (0.1) - FOLLOW-UP EMAILS W/ SPIEGEL, BUCHWALD ET AL (0.6)	1.40 hrs.	890 /hr.	1,246.00

Invoice Number: 472450

06/08/16	NFK	ATTN TO SALE AND AGMT (0.5) - EMAILS SPIEGEL AND BUCHWALD RE GKC BID (0.2) - PREP GKC CALL (0.3) - EMAILS SLATER ET AL RE BURFORD BID, APPEAL (0.3) - TELS SPIEGEL AND BUCHWALD RE GKC BID (0.3)	1.60 hrs.	890 /hr.	1,424.00
06/09/16	NFK	REVIEW SPIEGEL EMAIL AND TERM SHEET MARK-UP (0.2) - EMAILS BUCHWALD, SPIEGEL ET AL RE SAME (0.6) - REVIEW/REVISE SALE AGMT (0.8) - EMAILS GKC AND BUCHWALD RE SAME (0.1) - ATTN TO SALE MOTION (0.6)	2.30 hrs.	890 /hr.	2,047.00
06/10/16	NFK	EMAILS KELLOGG AND BUCHWALD RE BURFORD	0.30 hrs.	890 /hr.	267.00
06/12/16	NFK	EMAILS SPIEGEL ET AL RE GKC DD	0.10 hrs.	890 /hr.	89.00
06/13/16	NFK	DRAFT GKC BID PROCEDURES, ORDER AND NOTICE (1.5) - WORK ON SALE MOTION (2.5) - MEMO TO KELLOGG AND BEUS RE SAME (0.5) - PREP GKC CONF CALL (0.3) - TELEPHONE CONFERENCE/DISC WITH GKC REPS, KELLOGG AND RAPAWY TO DISC APPEAL (0.5) - FOLLOW-UP EMAILS W/ KELLOGG AND BUCHWALD (0.4)	5.70 hrs.	890 /hr.	5,073.00
06/14/16	NFK	CONF CP RE STATUS (0.1) - EMAILS SPIEGEL ET AL RE APA (0.1) - ATTN TO SALE MOTION (0.5) - REVIEW SLATER EMAILS AND BURFORD TERM SHEET (0.2) - EMAILS BUCHWALD RE SAME (0.1)	1.00 hrs.	890 /hr.	890.00
06/15/16	NFK	EMAILS SPIEGEL RE SALE (0.1) - TEL BUCHWALD RE SALE (0.2) - CONTINUE WORKING ON SALE MOTION (1.2) - PREP SPIEGEL CALL (0.3) - TEL SPIEGEL RE RENCO CMPLT, APA (0.1) - EMAIL CCB RE BREAK-UP FEE RANGE (0.1) - REVIEW/REVISE MEMO BEUS AND KELLOGG RE SALE MOTION (0.2) - EMAILS BUCHWALD RE SAME (0.1) - REVIEW GKC APA MARK-UP (0.3) - EMAILS BUCHWALD RE SAME (0.4) - ATTN TO SALE IN LIGHT OF GKC COMMENTS (0.5)	3.20 hrs.	890 /hr.	2,848.00
06/15/16	CCB	RESEARCHED ACCEPTABLE RANGE OF BREAKUP FEES IN SDNY (.6); EMAILS WITH NFK RE SAME (.3).	0.90 hrs.	355 /hr.	319.50

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06/16/16	NFK	EMAILS BUCHWALD RE GKC APA COMMENTS (0.1) - REVIEW/REVISE APA (1.6) - EMAILS BUCHWALD RE SAME (0.1) - TEL BUCHWALD RE SAME (0.2) - REVIEW/REVISE BID PROCEDURES, ORDER AND NOTICE (1.2) - TEL BUCHWALD RE SAME (0.1) - EMAILS BUCHWALD AND GKC RE SAME (0.4) - REVIEW/REVISE MEMO TO KELLOGG AND BEUS RE SALE MOTION (0.2) - REVIEW/REVISE SALE MOTION (1.8) - EMAIL BUCHWALD RE SAME (0.1) - EMAILS SLATER AND BUCHWALD RE BURFORD BID (0.1)	5.90 hrs.	890 /hr.	5,251.00
06/17/16	NFK	REVIEW/REVISE SALE MOTION (0.3) - EMAILS BUCHWALD RE SAME (0.2) - REVIEW/REVISE SALE ORDER (0.6) - EMAIL BUCHWALD RE SAME (0.1) - 3 TELS BUCHWALD RE SALE MOTION, STRATEGY (1.0) - FURTHER REVISIONS TO SALE MOTION (0.7) - EMAIL FRIEDLAND RE APA (0.1) - EMAILS SLATER RE BURFORD BID (0.1) - QUICK REVIEW OF GKC MARK-UPS OF APA AND BID PROCEDURES (0.3) - EMAILS W/ BUCHWALD AND GKC RE SAME (0.4) - EMAILS GKC RE SALE ORDER (0.2) - EMAIL BEUS, KELLOGG AND BUCHWALD RE SALE MOTION (0.3) - ATTN TO STRATEGY (0.4)	4.70 hrs.	890 /hr.	4,183.00
06/18/16	NFK	REVIEW/ANALYZE GKC MARK-UPS AND FINANCIAL INFO (0.5) - ATTN TO STRATEGY (0.8) - EMAILS KELLOGG RE MOTION (0.1) - EMAILS BUCHWALD RE BID PROCEDURES (0.2)	1.60 hrs.	890 /hr.	1,424.00
06/19/16	NFK	EMAILS BUCHWALD RE BID PROCEDURES	0.10 hrs.	890 /hr.	89.00
06/20/16	NFK	EMAILS STIRLING ET AL RE SALE MOTION (0.2) - TEL BUCHWALD RE OPEN ISSUES, STRATEGY (0.5) - TEL KELLOGG RE SALE MOTION (0.2) - EMAIL BUCHWALD RE SAME (0.2) - 2 TELS AND EMAILS FRIEDLAND RE SALE (0.5) - TEL AND EMAILS BUCHWALD RE SAME (0.4) - ATTN TO SALE, OPEN ISSUES (1.2) - TELEPHONE CONFERENCE/DISC WITH GKC REPS RE SALE AND FOLLOW-UP EMAILS W/ BUCHWALD (0.4) - REVIEW/REVISE APA AND EMAIL GKC (0.4) - EMAIL GKC ET AL RE WIRE INSTRUCTIONS (0.1) - TELEPHONE CONFERENCE/DISC WITH STIRLING ET AL RE SALE MOTION (0.4) - REVIEW/REVISE SALE MOTION (0.7) - TEL SLATER RE AUCTION (0.1) - EMAILS BUCHWALD RE SAME, TIMING, STRATEGY (0.2) - REVIEW/REVISE BIDDING PROCEDURES AND EMAIL GKC (0.4) - REVIEW GKC SALE ORDER COMMENTS AND EMAIL GKC ET AL (0.2) - FURTHER REVISIONS TO DEAL DOCS AND EMAILS GKC ET AL (0.3)	6.40 hrs.	890 /hr.	5,696.00

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06/21/16	NFK	MSG FOR CALDERON (0.1) - REVIEW/REVISE SALE MOTION AND MAKE CONFORMING CHANGES (1.5) - EMAILS GKC AND BUCHWALD RE TIMING, DEADLINES, CAPITAL (1.2) - DRAFT BUCHWALD DECL RE SALE MOTION (0.7) - EMAILS BUCHWALD RE SAME (0.1) - TEL BUCHWALD RE SALE (0.1) - EMAILS STIRLING ET AL RE SALE MOTION (0.4) - REVIEW/REVISE BID PROCEDURES AND EMAILS GKC (0.3)	4.40 hrs.	890 /hr.	3,916.00
06/22/16	NFK	REVIEW GKC PPM (0.4) - REVIEW/REVISE SALE MOTION AND NOM (1.2) - DRAFT TICKLER FOR BIDDERS (0.5) - EMAILS BUCHWALD RE SALE MOTION, TICKLER, HRG, NOTICE (1.0) - REVIEW/REVISE SALE AGREEMENT (0.2) - EMAILS GKC AND BUCHWALD RE SAME (0.2) - EMAILS GKC RE HRG (0.1)	3.60 hrs.	890 /hr.	3,204.00
06/23/16	JFE	EFILED IN THE U.S. BANKRUPTCY COURT-EDNY: (1) NOTICE OF MOTION OF CHAPTER 7 TRUSTEE TO APPROVE BIDDING AND SALE; MOTION WITH EXHIBITS A THROUGH D; AND CERTIFICATE OF SERVICE.	0.40 hrs.	215 /hr.	86.00
06/23/16	NFK	TEL CALDERON RE HRGS (0.1) - EMAIL TO GKC AND BUCHWALD RE SAME (0.1) - FOLLOW-UP EMAILS W/ BUCHWALD (0.3) - FINALIZE MOTION PAPERS (1.5) - MEMO TO JF RE SAME (0.2) - CONF AND EMAILS JF RE SAME (0.2) - EMAILS BUCHWALD, BEUS, SEIDEL ET AL RE SALE MOTION (1.2) - TEL BUCHWALD RE SAME (0.1)	3.70 hrs.	890 /hr.	3,293.00
06/23/16	NFK	CONF BUCHWALD RE SALE	0.30 hrs.	890 /hr.	267.00
06/24/16	NFK	EMAILS FRIEDBERG AND BUCHWALD RE SALE (0.4) - DRAFT TICKLER FOR NEW BIDDERS (0.5) - EMAILS BUCHWALD RE SAME (0.4) - EMAILS (REDACTED) RE SALE (0.3) - EMAILS TO POTENTIAL BIDDERS (0.2)	1.80 hrs.	890 /hr.	1,602.00
06/24/16	NFK	EMAILS BUCHWALD RE POTENTIAL BIDDERS (0.3) - TEL (REDACTED) AND EMAILS BUCHWALD RE POSSIBLE SOUTHPAW BID (0.5) - TEL KOSMAN AND EMAILS BUCHWALD RE SALE MOTION (0.4) - ADD'L EMAILS TO POTENTIAL BIDDERS (0.4)	1.60 hrs.	890 /hr.	1,424.00
06/27/16	NFK	ATTN TO SALE, STRATEGY (0.8) - EMAILS BUCHWALD AND BIDDERS RE SALE (1.0) - TEL FISHEL AND EMAILS BUCHWALD RE SALE (0.5) - EMAILS BEUS AND BUCHWALD RE SALE MOTION (0.2) - MSG FROM JUBBER RE SALE MOTION (0.1)	2.60 hrs.	890 /hr.	2,314.00

06/28/16	NFK	REVIEW FILE AND PREPARE BIDDER SCORECARD (1.4) - EMAIL BUCHWALD RE SAME (0.1) - TEL JUBBER RE SALE (0.2) - EMAILS BUCHWALD AND BIDDERS (0.5) - TELEPHONE CONFERENCE/DISC WITH KUS AND WELCH RE SALE (0.2) - TEL BUCHWALD RE SAME (0.3) - CONF EMR RE SALE (0.2) - TEL POSCABLO RE MOTION, MTG (0.1) - EMAILS BUCHWALD AND POSCABLO RE SAME (0.2) - DRAFT EMAIL TO WELCH RE SALE (0.4)	3.60 hrs.	890 /hr.	3,204.00
06/29/16	EMR	BRIEFLY ANALYZE CREDITORS' POSITIONS AND APPLICATION ISSUES W/ N. KAJON AND BRIEFLY CONFIRM APPEAL STATUS	0.30 hrs.	815 /hr.	244.50
06/29/16	NFK	PREP DOJ MTG (0.5) - EMAILS BUCHWALD RE SAME (0.1) - EMAIL LAMANNA RE SALE MOTION (0.1) - MTG W/ BUCHWALD TO DISC DOJ SALE CONCERNS, THEN TO 86 CHAMBERS FOR MTG W/ DOJ, THEN POST-MTG DISC W/ BUCHWALD RE RESULTS, STRATEGY (4.2) - CONF EMR RE RESULTS OF DOJ MTG (0.1) - REVIEW BUCHWALD AND FISHEL EMAILS RE BONDS (0.1)	5.10 hrs.	890 /hr.	4,539.00
07/01/16	NFK	MSG FROM JONAS RE JEFFERIES OBJ (0.1) - ATTN TO STRATEGY (0.8) - TELS JONAS AND BUCHWALD RE POSSIBLE JEFFERIES OBJ, DEPO (1.0)	1.90 hrs.	890 /hr.	1,691.00
07/03/16	NFK	EMAILS FISHEL AND BUCHWALD RE SALE, JEFFERIES (0.6) - ATTN TO STRATEGY IN LIGHT OF POSSIBLE JEFFERIES OBJECTION (1.0)	1.60 hrs.	890 /hr.	1,424.00
07/05/16	NFK	ATTN TO STRATEGY (0.4) - EMAILS CCB RE WELCH DEPO (0.2) - EMAILS MOORE RE RULING ON POST-TRIAL MOTIONS, NDA (0.4) - EMAILS CCB RE NDA (0.1) - TEL LAMANNA RE JEFFERIES (0.3) - EMAILS BUCHWALD RE SOUTHPAW (0.1)	1.50 hrs.	890 /hr.	1,335.00
07/05/16	CCB	DRAFTED NOTICE OF DEPOSITION; EMAILS TO NFK RE SAME.	0.40 hrs.	355 /hr.	142.00
07/05/16	CCB	DRAFTED NDA BETWEEN JURIDICA ASSET MGMT AND CH 7 TRUSTEE; EMAILS WITH NFK RE SAME.	1.30 hrs.	355 /hr.	461.50

07/06/16	NFK	ATTN TO SALE (0.4) - EMAILS MOORE RE JURY CHARGE, VERDICT, NDA (0.4) - EMAILS CCB RE NDA (0.1) - REVIEW/REVISE JURIDICA NDA (0.3) - EMAILS JF RE SERVICE ON SEC (0.1) - REVIEW/REVISE WELCH DEPO NOTICE AND EMAILS BUCHWALD (0.2) - TEL MOORE RE BIDDING (0.2) - EMAILS BUCHWALD RE SAME (0.2) - EMAIL JONAS RE JEFFERIES OBJECTION (0.1) - CONFER WOHABE RE SALE (0.1) - CONFER BUCHWALD RE DEVELOPMENTS, STRATEGY (0.3)	2.40 hrs.	890 /hr.	2,136.00
07/06/16	CCB	EMAILS WITH NFK RE NDA; FINALIZED NDA AND EMILED SAME.	0.50 hrs.	355 /hr.	177.50
07/07/16	NFK	EMAILS WOHABE AND MASSAND RE SALE MOTION (0.4) - REVIEW BROWN RUDNICK NOA AND EMAIL BUCHWALD (0.1) - REVIEW/ANALYZE JEFFERIES SALE OBJECTION AND MEMO RE KEY POINTS (0.5) - EMAILS JONAS, GKC AND DOJ RE JEFFERIES SALE OBJECTION (0.5) - TEL BUCHWALD RE SAME (0.3) - FINALIZE WELCH DEPO NOTICE AND EMAIL JONAS (0.2) - ATTN TO JEFFERIES STRATEGY (0.3) - MSG FROM RICE RE DEPO (0.1) - TELEPHONE CONFERENCE/DISC WITH POSCABLO AND BUCHWALD RE OBJ (0.3) - TELEPHONE CONFERENCE/DISC WITH JONAS AND RICE RE OBJ (0.4) - EMAIL JONAS RE GUS DEPO (0.1) - REVIEW/ANALYZE RENCO OBJECTION TO SALE MOTION AND STLMT OFFER (1.0) - EMAILS BUCHWALD, DOJ, GKC, BEUS, KELLOGG ET AL RE SAME (1.5) - 2 TELS BUCHWALD RE SAME (0.7) - ATTN TO OBJS, STRATEGY AND BEGIN SKETCHING OUT REPLY (2.0)	8.40 hrs.	890 /hr.	7,476.00
07/08/16	CP	EMAILS W/ NFK RE: RESEARCH FOR DEPOSITION SUBPOENA OF OBJECTOR TO PROPOSED SALE	0.60 hrs.	625 /hr.	375.00
07/08/16	NFK	ATTN TO STLMT, OBJS, STRATEGY AND CONTINUE SKETCHING OUT REPLY (1.0) - EMAIL (REDACTED) RE RENCO OBJ (0.2) - MSGS W/ POSCABLO RE DOJ POSITION (0.1) - BEGIN DRAFTING REPLY TO RENCO OBJ (2.0) - EMAILS JONAS, CP, BUCHWALD ET AL RE KUS DEPO (1.3) - 2 TELS BUCHWALD RE SAME, SALE STRATEGY (0.8)	5.40 hrs.	890 /hr.	4,806.00
07/09/16	NFK	CONTINUE DRAFTING REPLY TO RENCO AND JEFFERIES OBJS (7.5) - EMAILS RAPAWY ET AL RE MOOTNESS (0.4) - EMAIL JONAS AND BUCHWALD RE KUS DEPO (0.2)	8.10 hrs.	890 /hr.	7,209.00

07/10/16	CP	EMAILS W/ NFK RE: SERVICE OF DEPOSITION SUBPOENA ON JEFFERIES, PREPARATION OF SUBPOENA FOR SERVICE TOMORROW	0.30 hrs.	625 /hr.	187.50
07/10/16	NFK	EMAILS BUCHWALD, JONAS, CP ET AL RE DEPO (1.5) - ATTN TO STRATEGY (1.5) - REVIEW/REVISE REPLY (2.5) - EMAILS BUCHWALD, KELLOGG ET AL RE SAME (0.2)	5.70 hrs.	890 /hr.	5,073.00
07/11/16	CP	FINALIZE RICHARD KUS SUBPOENA & ATTENTION TO SERVICE OF SAME, CONFIRMING DEPOSITION (1.4) - DRAFT AGENDA FOR 7/14 SALE MOTION HEARING (0.4)	1.80 hrs.	625 /hr.	1,125.00
07/11/16	NFK	EMAILS BUCHWALD RE REPLY (0.2) - EMAILS NEIER, CP ET AL RE KUS DEPO IN CT (0.4) - TEL JONAS AND EMAILS CP ET AL RE KUS DEPO IN NYC (0.6) - PREP KUS DEPO (1.5) - TEL POSCABLO RE DOJ POSITION (0.5) - TEL BUCHWALD RE SAME, JEFFERIES, STRATEGY (0.7) - EMAILS GKC AND BUCHWALD RE RENCO OBJ, BID HRG (1.0) - TEL FRIEDLAND RE SAME (0.2) - MSG FROM NOVACK RE JURIDICA DD (0.1) - EMAILS NOVACK, MOORE, BUCHWALD ET AL RE SAME (0.8) - EMAILS KELLOGG RE JURIDICA (0.2) - EMAILS (REDACTED) AND BUCHWALD RE (REDACTED) (0.2) - REVIEW/REVISE REPLY AND INCORPORATE BUCHWALD AND KELLOGG COMMENTS (1.7) - EMAIL DOJ RE SAME (0.4) - ATTN TO STRATEGY (0.5)	9.00 hrs.	890 /hr.	8,010.00
07/12/16	CP	EMAILS W/ NFK RE: FILING OF SALE MOTION AGENDA, OMNIBUS REPLY IN SUPPORT OF SALE MOTION (0.3) - FILE AGENDA & OMNIBUS REPLY (0.4)	0.70 hrs.	625 /hr.	437.50
07/12/16	NFK	ATTN TO SALE MOTION OPEN ISSUES AND STRATEGY (0.5) - UPDATE BIDDER SCORECARD (0.1) - REVIEW JURIDICA NDA MARK-UP AND EMAILS SHEALY ET AL (0.4) - PREP KUS DEPO (0.7) - REVIEW/REVISE AGENDA (0.1) - EMAILS CP RE AGENDA, REPLY (0.2) - TEL LAMANNA AND (REDACTED) RE SALE, OBJS, STLMT (0.2) - EMAILS NOVACK ET AL RE JURIDICA DD (0.3) - TELEPHONE CONFERENCE/DISC WITH YALEN AND POSCABLO RE REPLY, SALE, STLMT (0.4) - REVIEW/REVISE REPLY (1.0) - FOLLOW-UP EMAILS YALEN AND POSCABLO RE SAME (0.4) - EMAILS AND TEL SHIFF RE DEPO (0.1) - EMAILS JONAS RE DEPO (0.1) - MTGS W/ BUCHWALD AND JONAS AND CONDUCT KUS DEPO (1.2) - POST-DEPO MTG W/ BUCHWALD TO DISC SALE, STRATEGY, HRG AND MAKE FINAL EDITS TO REPLY (1.6) - EMAILS JONAS ET AL RE REPLY (0.3) - EMAILS SEIDEL, FRIEDLAND AND BUCHWALD RE HRG (0.3) - PREP FOR 7/14 BID PROCEDURES HEARING (1.3)	9.20 hrs.	890 /hr.	8,188.00



07/13/16	JFE	FILED IN THE U.S. BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK: CERTIFICATE OF SERVICE (SERVING REPLY TO OBJECTION TO SALE MOTION AND AGENDA FOR JULY 14, 2016 HEARING).	0.10 hrs.	215 /hr.	21.50
07/13/16	NFK	EMAIL KELLOGG ET AL RE REPLY (0.1) - REVIEW PLDGS, PREP FOR 7/14 BID PROCEDURES HEARING AND DRAFT OUTLINE (6.0) - REVIEW/REVISE SALE PROCEDURES ORDER (0.3) - EMAILS GKC, BUCHWALD, JF, PARTIES RE SAME (0.3) - TELEPHONE CONFERENCE/DISC WITH KELLER ET AL RE HRG, BID PROCEDURES (0.3) - TEL BUCHWALD RE SAME (0.4) - TEL CALDERON AND EMAIL PARTIES RE POSSIBLE DELAYS (0.1) - TEL REYHER RE SALE, CERCLA (0.4) - TEL BUCHWALD RE SAME, STRATEGY (0.4) - FURTHER HRG PREP AND REVIEW/REVISE OUTLINE (2.5) - EMAILS BUCHWALD RE HRG (0.1)	10.90 hrs.	890 /hr.	9,701.00
07/14/16	NFK	CONTINUE PREP FOR BID PROCEDURES HEARING (2.5) - MTG W/ BUCHWALD THEN ATTEND BID PROCEDURES HEARING, INCL DISC W/ COUNSEL, EMAILS AND TEL GKC (6.5) - EMAILS W/ BIDDERS, KELLOGG, REYHER ET AL RE HRG RESULTS (0.3) - JURIDICA CALL W/ KELLOGG (0.4) - EMAILS W/ BIDDERS RE NEW DATES (0.3) - REVIEW/REVISE BID PROCEDURES ORDER AND EXHIBITS (0.4) - EMAIL JUDGE VYSKOCIL AND PARTIES RE BID PROCEDURES ORDER (0.2) - MTG W/ BUCHWALD TO DISC HRG RESULTS, STRATEGY, BIDDERS, JEFFERIES (1.2)	11.80 hrs.	890 /hr.	10,502.00
07/15/16	NFK	EMAILS BIBELNIEKS RE MOTION, BID (0.1) - ATTN TO SALE OPEN ISSUES AND PLAN STRATEGY FOR AUCTION AND SALE HRG (1.8) - DRAFT INSTRUCTIONS FOR JF RE SERVING BPO AND FILING NOTICE OF HRG (0.2) - EMAILS POSCABLO ET AL RE TRANSCRIPT (0.2) - EMAILS BUCHWALD RE STRATEGY (0.1)	2.40 hrs.	890 /hr.	2,136.00
07/16/16	NFK	REVIEW/REVISE APA (0.3) - EMAILS GKC AND BUCHWALD RE APA, SALE HRG, AUCTION (0.4)	0.70 hrs.	890 /hr.	623.00
07/17/16	NFK	EMAILS FISHEL RE SALE	0.10 hrs.	890 /hr.	89.00
07/18/16	CP	REVIEW ORDER APPROVING BID PROCEDURES, MEET W/ JFE TO COORDINATE SERVICE OF ORDER, BID PROCEDURES & NOTICE	0.50 hrs.	625 /hr.	312.50

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07/18/16	NFK	EMAILS BUCHWALD ET AL RE APA (0.2) - REVIEW BID PROCEDURES ORDER AND EMAILS BIDDERS ET AL (0.4) - TELEPHONE CONFERENCE/DISC WITH FISHEL AND BUCHWALD RE SALE, JEFFERIES (0.4) - ATTN TO STRATEGY (0.6) - EMAILS BUCHWALD AND JONAS RE STLMT (0.4)	2.00 hrs.	890 /hr.	1,780.00
07/19/16	NFK	EMAILS CP AND JF RE BID PROCEDURES ORDER (0.2) - CONFORM ORDER AND BID PROCEDURES AND DRAFT NOTICE FOR PUBLICATION (0.2) - EMAILS BUCHWALD ET AL RE BID PROCEDURES, NOTICE FOR PUBLICATION (1.2) - EMAILS JF RE FILING AND SERVING PAPERS (0.2) - TEL BUCHWALD RE NOTICE, STRATEGY (0.1) - DRAFT SUMMARY FOR DAILYDAC (0.3) - DRAFT TICKLER FOR BIDDERS POST-BPO AND EMAILS BUCHWALD (0.5) - EMAIL TICKLER AND BPO TO PROSPECTIVE BIDDERS (0.2) - EMAIL JURIDICA RE REVISED APA (0.1) - EMAILS SPIEGEL ET AL RE GKC DD (0.2)	3.20 hrs.	890 /hr.	2,848.00
07/19/16	JFE	EFILED IN THE U.S. BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK: NOTICE OF AUCTION AND SALE HEARING AND OBJECTION DEADLINE AND CERTIFICATE OF SERVICE.	0.20 hrs.	215 /hr.	43.00
07/20/16	NFK	EMAILS MASSAND ET AL RE SAS BID (0.1) - EMAILS JONAS AND BUCHWALD RE RESOLUTION W/ JEFFERIES (0.3) - MSG JONAS RE SAME (0.1) - REVIEW EMAIL W/ DAILYDAC BLURB AND REPLY W/ COMMENTS (0.1) - EMAILS SPIEGEL ET AL RE GKC DD (0.2)	0.80 hrs.	890 /hr.	712.00
07/21/16	NFK	EMAILS LEVIN AND BUCHWALD RE NOTICE PUBLISHED (0.1) - EMAILS LIEBER RE BURFORD BID (0.1) - TELS JONAS AND BUCHWALD RE JEFFERIES MTG, STLMT (0.3) - EMAILS JONAS AND BUCHWALD RE SAME (0.1)	0.60 hrs.	890 /hr.	534.00
07/22/16	NFK	INVITE FROM WELCH AND BEGIN PREP FOR MTG (0.3) - EMAILS JF RE TRANSCRIPT (0.1) - EMAILS BUCHWALD AND JF RE AFFIDAVIT OF WSJ PUBLICATION (0.1)	0.50 hrs.	890 /hr.	445.00
07/25/16	NFK	REVIEW TCR ARTICLE RE SALE AND EMAILS BUCHWALD (0.1) - TELEPHONE CONFERENCE/DISC WITH GKC, KELLOGG ET AL RE APPEAL (0.4) - FOLLOW-UP EMAILS W/ BUCHWALD (0.2) - ATTN TO STRATEGY (0.5) - EMAILS JF RE HRG TRANSCRIPT (0.1)	1.30 hrs.	890 /hr.	1,157.00

07/26/16	NFK	REVIEW VDR REPORTS AND EMAILS BUCHWALD (0.2) - PREP JEFFERIES MTG (1.0) - EMAILS JONAS AND BUCHWALD RE SAME (0.1) - MTG W/ BUCHWALD TO DISC JEFFERIES MTG STRATEGY AND TEL LAMANNA (0.5) - MTG W/ JEFFERIES TO DISC SALE, APPEAL, STLMT (1.6) - MTG W/ BUCHWALD TO DISC JEFFERIES MTG RESULTS, STRATEGY, STLMT (0.3) - EMAILS LIEBER RE BURFORD BID (0.1)	3.80 hrs.	890 /hr.	3,382.00
07/29/16	NFK	EMAILS BUCHWALD RE STRATEGY	0.10 hrs.	890 /hr.	89.00
08/01/16	NFK	EMAILS POSCABLO ET AL RE TRANSCRIPT (0.1) - EMAILS W/ BUCHWALD RE BIDS (0,1) - ATTN TO BIDDING, STRATEGY (0.3) - TEL BUCHWALD RE SALE, AUCTION, POSSIBLE RENCO BID, STRATEGY (0.4)	0.90 hrs.	890 /hr.	801.00
08/02/16	NFK	TEL (REDACTED) AND EMAIL BUCHWALD RE SOUTHPAW	0.10 hrs.	890 /hr.	89.00
08/03/16	NFK	EMAILS POSCABLO RE SALE HRG (0.1) - MTG W/ LIEBER AND BRASS OF BURFORD RE BID (0.4) - CONF FRIEDLAND RE BID AND SALE HRGS (0.2)	0.70 hrs.	890 /hr.	623.00
08/04/16	NFK	ATTN TO STRATEGY (0.3) - EMAILS W/ BIDDERS AND BUCHWALD RE STATUS (0.5)	0.80 hrs.	890 /hr.	712.00
08/05/16	NFK	ATTN TO SALE (0.3) - EMAILS MCMULLIN OF JURIDICA RE BOND (0.4) - EMAILS BUCHWALD RE SAME, BID PROCEDURES (0.3)	1.00 hrs.	890 /hr.	890.00
08/07/16	NFK	EMAILS BUCHWALD RE REPLY	0.10 hrs.	890 /hr.	89.00
08/08/16	NFK	EMAILS MCMULLIN, KELLOGG ET AL RE BOND	0.60 hrs.	890 /hr.	534.00
08/09/16	NFK	EMAILS BUCHWALD RE BIDS (0.2) - REVIEW JURIDICA FINANCIAL INFO AND EMAILS BUCHWALD (0.4) - TEL JONAS RE AUCTION (0.1) - TEL BUCHWALD RE AUCTION, STRATEGY (0.2) - EMAILS W/ JONAS RE AUCTION (0.1) - EMAIL JURIDICA AND BUCHWALD RE AUCTION QUALIFICATION PROCESS (0.6) - ATTN TO OPEN ISSUES (0.4) - EMAILS FRIEDLAND RE COMPETING BIDS (0.2) - REVIEW JURIDICA AND RENCO BID PACKAGES (0.5) - TEL BUCHWALD RE SAME (0.1) - EMAILS GKC, MAJOR CREDITORS RE SAME (0.6) - MSGS (REDACTED) RE BIDS (0.1) - CONF BUCHWALD RE AUCTION (0.3)	3.80 hrs.	890 /hr.	3,382.00

08/10/16	NFK	TEL AND EMAILS (REDACTED) RE BIDS, AUCTION (0.2) - EMAILS JF RE AUCTION (0.2) - EMAILS DOJ RE AUCTION (0.1) - EMAILS MCMULLIN RE RETRIAL, INSOLVENCY, AUCTION (0.4) - CONTINUE REV'G BRICKELL AND RENCO BID PACKAGES (0.5) - TEL BUCHWALD RE AUCTION (0.1) - BEGIN DRAFTING NOTICE OF AUCTION RESULTS (1.0) - EMAILS BUCHWALD RE SAME (0.1) - EMAILS SPIEGEL ET AL RE GKC BID (0.1) - EMAILS SHIFF RE BIDS, AUCTION, STLMT (0.2) - CONF BUCHWALD RE AUCTION (0.2) - TELEPHONE CONFERENCE/DISC WITH GKC TO DISC AUCTION (0.3) - TEL BUCHWALD RE AUCTION, MINIMUM OVERBID (0.4) - INVESTIGATE JURIDICA REPS (0.2) - TELEPHONE CONFERENCE/DISC WITH JURIDICA REPS RE AUCTION (0.5) - TEL BUCHWALD RE SAME (0.3) - REVIEW BID PROCEDURES, PREP AUCTION AND DRAFT AUCTION OUTLINE (3.0) - BEGIN SKETCHING OUT REPLY TO LIKELY RENCO OBJ (0.5) - EMAILS BUCHWALD AND (REDACTED) RE AUCTION (0.2) - EMAILS BUCHWALD RE AUCTION OUTLINE (0.2)	8.70 hrs.	890 /hr.	7,743.00
08/11/16	NFK	EMAILS CP RE AUCTION (0.1) - CONTINUE AUCTION PREP AND MTG W/ BUCHWALD TO DISC STRATEGY (2.0) - CONDUCT AUCTION AND NEGOTS W/ BIDDERS (2.0) - POST-AUCTION DISC W/ BUCHWALD AND GKC (0.4) - EMAILS DOJ ET AL RE AUCTION RESULTS (0.3) - REVIEW/REVISE NOTICE OF AUCTION RESULTS (0.5) - EMAILS BUCHWALD AND GKC RE SAME (0.2) - BEGIN DRAFTING REPLY TO LIKELY SALE MOTION OBJS (2.4) - REVIEW REVISED APA AND EMAILS GRUENER, BUCHWALD ET AL (0.5) - CONF BUCHWALD RE SALE AND SETTLEMENT STRATEGY (0.4)	8.80 hrs.	890 /hr.	7,832.00
08/12/16	NFK	REVIEW/REVISE AUCTION NOTICE (0.2) - EMAILS JF, GKC AND BUCHWALD RE SAME (0.6) - CONTINUE WORKING ON REPLY (4.6) - EMAILS DOJ ET AL RE AUCTION RESULTS (0.4)	5.80 hrs.	890 /hr.	5,162.00
08/15/16	CP	RESEARCH FOR REPLY IN SUPPORT OF RENCO LITIGATION INTEREST SALE MOTION	3.50 hrs.	625 /hr.	2,187.50
08/15/16	NFK	BEGIN DRAFTING SUPPLEMENTAL BUCHWALD DECLARATION RE SALE MOTION (1.0) - EMAILS CP RE CASE LAW ON AUCTION DISPUTES (0.3) - CONTINUE WORKING ON REPLY (1.6) - EMAILS KASOWITZ, BUCHWALD, DOJ ET AL RE BUCHWALD AND RENNERT DEPOS, STANDING (2.0) - TEL BUCHWALD RE SAME (0.1) - ATTN TO STRATEGY (1.0)	6.00 hrs.	890 /hr.	5,340.00

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08/16/16	NFK	CONTINUE WORKING ON REPLY AND SUPP DEC (3.5) - EMAILS FRIEDMAN, DOJ ET AL RE DEPOS (0.5) - REVIEW/ANALYZE TRANSCRIPT OF 7-14-16 HEARING (1.0) - TEL SPIEGEL RE CLOSING, RENCO (0.2) - EMAILS JURIDICA RE BACKUP BID (0.3) - EMAILS BUCHWALD RE STATUS (0.1) - REVIEW JEFFERIES RESP (0.1) - REVIEW/ANALYZE RENCO OBJ (1.0) - EMAILS GKC, CP RE SAME (0.2)	6.90 hrs.	890 /hr.	6,141.00
08/16/16	CP	READ JEFFERIES & RENCO OBJECTIONS TO SALE	1.30 hrs.	625 /hr.	812.50
08/17/16	CP	RESEARCH CASE LAW & ARGUMENTS FOR REPLY IN SUPPORT OF SALE MOTION (3.7) - MEETING W/ NFK RE: REPLY IN SUPPORT OF SALE MOTION (0.3) - DRAFT REVISED SALE ORDER REFLECTING AUCTION & AEM BID (0.8)	4.80 hrs.	625 /hr.	3,000.00
08/17/16	NFK	CONTINUE WORKING ON REPLY AND SUPP BUCHWALD DEC (5.8) - EMAILS CP RE REPLY (0.1) - FINISH REVIEWING 7-14 TRANSCRIPT (0.8) - EMAILS AND CONF CP RE REPLY PAPERS, ORDER (0.5) - TEL FISHEL AND EMAILS BUCHWALD AND FISHEL RE JEFFERIES (0.2) - ATTN TO STRATEGY (0.5) - EMAILS JONAS AND BUCHWALD RE JEFFERIES BUSINESS RELATIONSHIPS W/ RENCO (0.2)	8.10 hrs.	890 /hr.	7,209.00
08/18/16	CP	FINISH DRAFT OF SALE ORDER & EMAIL TO NFK FOR TRANSMITTAL TO BUYER (1.4) - REVIEW & REVISE BUCHWALD SUPPLEMENTAL DECLARATION & OMNIBUS REPLY IN SUPPORT SALE MOTION (2.3)	3.70 hrs.	625 /hr.	2,312.50
08/18/16	NFK	CONTINUE WORKING ON REPLY AND SUPP BUCHWALD DEC (7.5) - CONFS CP RE SALE ORDER, AUCTION (0.2) - REVIEW/REVISE SALE ORDER AND EMAILS CP (0.3) - EMAIL TO GKC RE SALE ORDER (0.1) - REVIEW/REVISE AGENDA AND EMAILS CP (0.1) - EMAILS BUCHWALD RE AGENDA, STATUS (0.2) - ATTN TO STRATEGY (0.5) - EMAILS CP AND BUCHWALD RE REPLY AND SUPP DEC (0.4)	9.30 hrs.	890 /hr.	8,277.00

08/19/16	JFE	FILED IN THE U.S. BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK: (1) OMNIBUS REPLY OF CHAPTER 7 TRUSTEE TO OBJECTIONS OF THE RENCO GROUP, INC. AND IRA LEON RENNERT AND JEFFERIES LLC TO TRUSTEE'S MOTION FOR ORDER AUTHORIZING AND APPROVING SALE OF THE RENCO LITIGATION INTEREST FREE AND CLEAR OF LIENS AND OTHER INTERESTS TO SUCCESSFUL BIDDER AT AUCTION, INCLUDING EXHIBITS A AND B; (2) SUPPLEMENTAL DECLARATION IN SUPPORT, WITH EXHIBIT A; (3) AGENDA FOR AUGUST 23, 2016 SALE HEARING; AND CERTIFICATE OF SERVICE.	0.40 hrs.	215 /hr.	86.00
08/19/16	NFK	REVIEW CP REDLINES OF SUPP DEC AND REPLY (0.3) - FINALIZE SUPP DEC AND REPLY INCL MANY EMAILS W/ BUCHWALD, CP ET AL AND TEL BUCHWALD (5.4)	5.70 hrs.	890 /hr.	5,073.00
08/19/16	NFK	PREP SALE HRG AND EMAILS BUCHWALD	2.00 hrs.	890 /hr.	1,780.00
08/19/16	CP	FINALIZE REPLY PAPERS IN SUPPORT OF SALE TO AEM, FILE & SERVICE OF SAME	3.80 hrs.	625 /hr.	2,375.00
08/20/16	NFK	PREP FOR SALE HEARING	2.50 hrs.	890 /hr.	2,225.00
08/21/16	NFK	CONTINUE SALE HEARING PREP	1.00 hrs.	890 /hr.	890.00
08/22/16	CP	READ AEM RESPONSE IN SUPPORT OF SAK E MOTION (0.1) - READ NOTEHOLDER COMMITTEE REQUEST TO ADJOURN SALE HEARING (0.1) - REVISE SALE ORDER (0.2)	0.40 hrs.	625 /hr.	250.00
08/22/16	NFK	CONTINUE SALE HRG PREP (2.0) - REVIEW AEM REPLY AND EMAILS FRIEDLAND AND BUCHWALD (0.4) - REVIEW AD HOC CONSORTIUM OF NOTEHOLDERS NOA AND OBJ (0.2) - EMAILS BUCHWALD, DOJ RE SAME (1.0) - TEL BUCHWALD RE HRG, OBJS, STRATEGY (1.2) - EMAILS CP RE HRG, ORDER (0.2) - REVIEW REVISED SALE ORDER AND EMAILS BUCHWALD, ET AL (0.3) - CONTINUE PREP IN LIGHT OF ONGOING DEVELOPMENTS (2.8) - REVIEW JONAS EMAIL RE BUSINESS RELATIONSHIPS (0.1) - TEL POSCABLO RE HRG, DOJ POSITION (0.2) - EMAILS BUCHWALD RE SAME (0.3) - CONTINUE HRG PREP (1.0) - EMAILS FRIEDLAND RE HRG (0.1)	9.80 hrs.	890 /hr.	8,722.00

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08/23/16	CP	MEETING W/ LEE B, ATTEND SALE HEARING (5.0) - REVISE SALE ORDER APPROVING AEM SALE & ARRANGE FOR SUBMISSION TO COURT (0.3) - REVIEW AEM SALE AGREEMENT FOR CLOSING CONDITIONS, TERMINATION PROVISIONS (0.8) - DRAFT BILL OF SALE (0.4)	6.50 hrs.	625 /hr.	4,062.50
08/23/16	EMR	BRIEFLY ANALYZE RESULTS FROM HEARING W/ N. KAJON INCLUDING CREDITORS' POSITIONS, ISSUES (.2); BRIEFLY ANALYZE MEMORANDA BETWEEN AND AMONG L. BUCHWALD, N. KAJON, M. KELLOGG RE APPEAL STATUS, RELATED ISSUES (.2)	0.40 hrs.	815 /hr.	326.00
08/23/16	NFK	PREP SALE HRG (2.0) - EMAILS BUCHWALD AND CP RE SAME (0.1) - MTG W/ BUCHWALD AND CP DOWNTOWN, THEN ATTEND SALE HRG (4.8) - EMAILS GKC RE HRG RESULTS (0.1) - LUNCH MTG W/ BUCHWALD AND CP TO DISC RESULTS, STRATEGY (0.8) - TEL SPIEGEL AND STOCH RE HRG, CLOSING (0.2) - REVIEW/REVISE SALE ORDER AND EMAILS CP, GKC, BUCHWALD (0.5) - ATTN TO CLOSING AND EMAILS CP (0.4) - CONF EMR RE HRG RESULTS (0.1) - EMAILS KELLOGG, BEUS ET AL RE HRG RESULTS (0.2)	9.20 hrs.	890 /hr.	8,188.00
08/24/16	CP	EMAILS W/ AEM COUNSEL RE: ADDITIONAL REVISIONS TO FINAL SALE ORDER, SUBMIT SALE ORDER TO COURT FOR APPROVAL	0.50 hrs.	625 /hr.	312.50
08/24/16	NFK	REVIEW SALE ORDER AND EMAILS SPIEGEL, FRIEDLAND ET AL RE SALE ORDER, RULINGS (1.2) - REVIEW/REVISE AEM BILL OF SALE AND DEPOSIT RELEASE (1.0) - EMAILS CP AND BUCHWALD RE CLOSING DOCS (0.2) - REVIEW AUCTION TRANSCRIPT AND EMAILS BUCHWALD ET AL (0.3) - REVIEW ORDER CONFIRMING SALE AND EMAILS GKC RE SAME, STAY, CLOSING (0.3)	3.00 hrs.	890 /hr.	2,670.00
08/25/16	CP	RESEARCH SECOND CIRCUIT STANDARDS FOR STAY PENDING APPEAL & EMAIL NFK MEMO RE: SAME (0.5) - DRAFT OPPOSITION TO POTENTIAL MOTION FOR STAY PENDING APPEAL OF AEM SALE ORDER (3.0)	3.50 hrs.	625 /hr.	2,187.50
08/25/16	NFK	EMAILS JURIDICA RE ORDER, BACKUP BID (0.3) - ATTN TO STAY PENDING APPEAL (0.1) - EMAILS CP RE SAME, CONTRACT TERMINATION (0.2) - REVIEW CP MEMO RE STANDARDS FOR STAY PENDING APPEAL AND EMAILS BUCHWALD AND CP (0.7)	1.30 hrs.	890 /hr.	1,157.00

08/26/16	NFK	TEL BUCHWALD AND EMAIL GKC RE CLOSING DOCS (0.2) - EMAILS GKC ET AL RE TRANSCRIPT (0.1)	0.30 hrs.	890 /hr.	267.00
08/27/16	NFK	EMAILS CP RE STAY PENDING APPEAL	0.10 hrs.	890 /hr.	89.00
08/29/16	NFK	EMAILS CP RE STAY PENDING APPEAL, REVERSAL OF GOOD-FAITH PURCHASER FINDING (0.2) - REVIEW RENCO NOTICE OF APPEAL AND EMAILS BUCHWALD, GKC, DOJ, CP (0.5) - ATTN TO STRATEGY (0.5) - MEMO RE STAY PENDING APPEAL AND EMAILS BUCHWALD (1.5) - EMAIL GKC RE JEFFERIES (0.1)	2.80 hrs.	890 /hr.	2,492.00
08/29/16	CP	READ RENCO GROUP NOTICE OF APPEAL (0.1) - EMAILS W/ NFK, JDA RE: RESEARCH FOR STAY PENDING APPEAL OF AEM SALE ORDER (0.3) - READ TRANSCRIPT OF SALE HEARING (1.5)	1.90 hrs.	625 /hr.	1,187.50
08/30/16	CP	REVIEW SALE HEARING TRANSCRIPT, DIGEST SAME FOR CITES TO BE USED IN OPPOSITION TO MOTION FOR STAY PENDING APPEAL (2.0) - RESEARCH RE: OPPOSITION FOR STAY PENDING APPEAL (2.9)	4.90 hrs.	625 /hr.	3,062.50
08/30/16	EMR	ANALYZE MEMORANDA FROM N. KAJON RE APPEAL TO DISTRICT COURT FROM RECENT RULING, NEXT STEPS AD DRAFT RESPONSIVE MEMORANDA TO N. KAJON RE SAME	0.40 hrs.	815 /hr.	326.00
08/30/16	JDA	CONDUCT LEGAL RESEARCH RE: APPLICATION OF 11 USC 363(M) - FAILURE TO OBJECT TO GOOD FAITH DETERMINATION/WAIVER OF ABILITY TO OBJECT.	1.80 hrs.	325 /hr.	585.00
08/30/16	NFK	TEL JDA RE STAY PENDING APPEAL (0.1) - TELS SPIEGEL AND BUCHWALD RE CLOSING, DOCS, APPEAL, STLMT (0.3) - FOLLOW-UP EMAILS RE CLOSING (0.1) - REVIEW COURT NOTICES, APPEAL AND DOCKET AND EMAILS GKC, BUCHWALD ET AL (0.4)	0.90 hrs.	890 /hr.	801.00
08/30/16	JDA	DRAFT MEMO TO NK AND CP RE: SECTION 363(M) WAIVER/ADMISSION.	0.70 hrs.	325 /hr.	227.50



08/31/16	CP	READ JDA RESEARCH MEMO RE: 363(M) ARGUMENT FOR POTENTIAL MOTION FOR STAY PENDING APPEAL (0.3) - DRAFT LETTER TO DISTRICT COURT JUDGE PRESKA ASKING TO TRANSFER RENCO & NOTEHOLDERS' CONSORTIUM APPEALS OF SALE ORDER TO DISTRICT JUDGE NATHAN (1.0) - CONTINUED PREPARATION FOR MOTION FOR STAY PENDING APPEAL (1.9) - REVIEW NOTEHOLDERS NOTICE OF APPEAL, STATEMENT OF RELATED CASES, CIVIL COVER SHEET, ETC (0.3)	3.50 hrs.	625 /hr.	2,187.50
08/31/16	JDA	REVIEW/RESPOND TO EMAILS FROM CP AND NK RE: STATUS OF NOTICES OF APPEALS AND STAY MOTIONS/OPPOSING BRIEFS.	0.20 hrs.	325 /hr.	65.00
08/31/16	NFK	REVIEW JDA MEMO ON 363(M) GOOD FAITH AND EMAILS JDA AND CP RE SAME, WAIVER (0.4) - REVIEW RENCO DESIGNATION OF CONTENTS AND STMT OF ISSUES, JEFFERIES NOTICE OF APPEAL, JEFFERIES RELATED CASE STATEMENT AND EMAILS GKC ET AL (0.6) - ATTN TO STRATEGY (0.8) - EMAILS BUCHWALD, EMR ET AL RE APPEAL, STAY, RELATED CASE (1.4)	3.20 hrs.	890 /hr.	2,848.00
08/31/16	JDA	CONDUCT LEGAL RESEARCH RE: SDNY RULES - TRANSFER OF JUDICIAL ASSIGNMENT.	0.60 hrs.	325 /hr.	195.00
08/31/16	JDA	REVIEW/EVALUATE NOTICE OF APPEAL AND DESIGNATION OF RECORD/ISSUES ON APPEAL FILED BY RENCO PARTIES.	0.30 hrs.	325 /hr.	97.50
08/31/16	JDA	REVIEW/EVALUATE STATEMENT OF RELATEDNESS AND OTHER FILINGS IN CONNECTION WITH NOTEHOLDER'S NOTICE OF APPEAL.	0.30 hrs.	325 /hr.	97.50
08/31/16	EMR	MEMORANDUM FROM N. KAJON RE BANKRUPTCY APPEAL TO DISTRICT COURT, RELATED CASE POSSIBILITY, NEXT STEPS (.3); PERFORM BRIEF LEGAL RESEARCH RE DISTRICT COURT LOCAL RULES AND RULES FOR DIVISION OF BUSINESS AMONG DISTRICT COURT JUDGES, ANALYZE LOCAL RULE 1.6 AND DIV. OF BUS. RULE 13 RE RELATED CASES, FACTUAL CONSIDERATIONS, DUTIES AND REQUIRED STEPS (.5); DRAFT MEMORANDUM TO N. KAJON RE APPLICABLE RULES, DETERMINATIONS BASED ON BANKRUPTCY APPEAL, FACTUAL RELATEDNESS TO TRIAL VERDICT AND JUDGMENT ENTERED, OPTIONS (.5); ANALYZE FURTHER RESPONSIVE MEMORANDUM FROM N. KAJON AND DRAFT FURTHER RESPONSIVE MEMORANDUM W/ GENERAL RECOMMENDATION RE RELATEDNESS ISSUE (.4)	1.70 hrs.	815 /hr.	1,385.50

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09/01/16	CP	DRAFT LETTER TO CHIEF JUDGE PRESKA ASKING APPEALS BE TRANSFERRED TO DISTRICT JUDGE NATHAN (0.5) - E-FILE SAME (0.2) - DRAFT OPPOSITION TO NOTEHOLDERS' MOTION FOR STAY PENDING APPEAL OF SALE ORDER (6.7) - READ NOTEHOLDERS MOTION FOR STAY PENDING APPEAL (0.4) - REVIEW & REVISE JDA DRAFT OF BUCHWALD DECLARATION OPPOSING STAY PENDING APPEAL (1.3)	9.10 hrs.	625 /hr.	5,687.50
09/01/16	EMR	BRIEFLY ANALYZE FINALIZED LETTER TO COURT RE RELATED ACTION, COURT'S RULES, CONSIDERATION OF APPEAL FOR ASSIGNMENT TO JUDGE NATHAN AND DRAFT BRIEF MEMORANDUM TO N. KAJON RE SAME (.3); ANALYZE RENCO APPELLANTS' RESPONSE TO RELATEDNESS SUBMISSION TO COURT (.3); ANALYZE MEMORANDA FROM AND BETWEEN L. BUCHWALD AND N. KAJON RE NOTICE FROM APPELLANTS OF FORTHCOMING EMERGENCY STAY APPLICATION, DRAFT BRIEF MEMORANDUM TO L. BUCHWALD AND N. KAJON RE SAME AND BENEFIT OF RELATEDNESS APPLICATION (.4); BEGIN ANALYSIS OF EMERGENCY STAY APPLICATION FROM APPELLANTS IN FURTHER SUPPORT OF APPEAL, BEGIN IDENTIFICATION OF POTENTIAL OPPOSITION POINTS AND THEMES, AND BRIEFLY ANALYZE MEMORANDA FROM AND BETWEEN AND AMONG L. BUCHWALD, N. KAJON, GK PARTIES RE OPPOSITION TO APPLICATION, RELATED MATTERS (1.6); BRIEFLY ANALYZE MEMORANDUM FROM N. KAJON AND DRAFT RESPONSIVE MEMORANDUM RE TIMING FOR OPPOSITION TO APPLICATION, CONTACT W/ COURT RE SCHEDULE AND ADDITIONAL ISSUES RE SAME (.4)	3.00 hrs.	815 /hr.	2,445.00
09/01/16	JDA	DRAFT AND REVISE CH. 7 TRUSTEE'S DECLARATION IN SUPPORT OF RESPONSE IN OPPOSITION TO EMERGENCY MOTION FOR STAY OF SALE.	0.80 hrs.	325 /hr.	260.00
09/01/16	JDA	CONFER WITH C. POURAKIS RE: TRUSTEE'S DECLARATION AND EDITS THERETO.	0.20 hrs.	325 /hr.	65.00
09/01/16	JDA	REVIEW DESIGNATION OF RECORD/ISSUES ON APPEAL AND EMERGENCY MOTION FOR STAY OF SALE FILED BY JEFFRIES/NOTEHOLDERS.	0.50 hrs.	325 /hr.	162.50

09/01/16	NFK	MSG FROM RICE AND EMAILS GKC, BUCHWALD ET AL RE STAY PENDING APPEAL (0.8) - EMAILS TEAM RE OPPOSITION PAPERS (0.4) - REVIEW/REVISE LETTER TO JUDGE PRESKA ASKING FOR TRANSFER OF APPEALS TO JUDGE NATHAN AND EMAILS BUCHWALD, CP, PARTIES (1.2) - REVIEW FRIEDMAN RESP AND EMAILS BUCHWALD ET AL (0.2) - ATTN TO STRATEGY, OPPOSITION PAPERS (0.8) - TEL VANDESTEEG RE STAY MOTION, JOINDER (0.3) - REVIEW JEFFERIES DESIGNATION OF RECORD AND STATEMENT OF ISSUES AND EMAILS PARTIES (0.2) - REVIEW/ANALYZE JEFFERIES MOTION FOR STAY PENDING APPEAL (0.5) - BEGIN REVIEW/REVISE OPPOSITION PAPERS AND EMAILS TEAM (1.5) - REVIEW REVISED CLOSING DOCS AND EMAILS GKC AND BUCHWALD (0.2)	6.10 hrs.	890 /hr.	5,429.00
09/02/16	CP	REVISE MEMORANDUM OPPOSING NOTEHOLDERS' MOTION FOR STAY PENDING APPEAL (2.0) - TELEPHONE CALLS W/ SDNY PART 1 CLERK, BROWN RUDNICK, RE: BRIEFING & SCHEDULING OF EMERGENCY MOTION FOR STAY PENDING APPEAL (0.5) - TELEPHONE CALL W/ NFK RE: SAME (0.4)	2.90 hrs.	625 /hr.	1,812.50
09/02/16	EMR	CONTINUE ANALYSIS OF APPELLANT'S APPLICATION FOR EMERGENCY STAY IN AID OF APPEAL AND CONTINUE IDENTIFICATION OF POTENTIAL OPPOSITION POINTS (.8); ANALYZE MEMORANDA FROM N. KAJON RE APPLICATION, STATUS AND EXCHANGES W/ COURT, RELATED MATTERS INCLUDING GK POSITION, ABSENCE OF SCHEDULE FOR HEARING ON PAPERS (.5); ANALYZE INITIAL DRAFT OPPOSITION MEMORANDUM OF LAW IN RESPONSE TO EMERGENCY STAY APPLICATION FROM N. KAJON, DRAFT AND REVISE POTENTIAL REVISIONS, COMMENTS IN RESPONSE TO DRAFT MEMORANDUM, AND DRAFT MEMORANDUM TO N. KAJON AND C. POURAKIS W/ SAME (1.2); BRIEFLY ANALYZE BONDHOLDERS CONSORTIUM'S DESIGNATION OF RECORD ON APPEAL TO DISTRICT COURT (.4); BRIEFLY ANALYZE MEMORANDUM FROM N. KAJON RE OPPOSITION TO EMERGENCY STAY APPLICATION, REVISIONS PROPOSED AND COMMENTS ON INITIAL DRAFT, NEXT STEPS, AND TIMING FOR FINALIZATION OF OPPOSITION (.3)	3.20 hrs.	815 /hr.	2,608.00
09/02/16	NFK	CONTINUE WORKING ON OPPOSITION PAPERS AND EMAILS TEAM, BUCHWALD (5.2) - TEL BUCHWALD RE SAME (0.2) - ATTN TO STRATEGY (0.8) - TEL CP RE STAY, CASE IN LIMBO (0.5) - TEL BUCHWALD AND EMAILS GKC ET AL RE SAME (1.5) - TEL VANDESTEEG RE DEVELOPMENTS, STAY, SALE (0.3)	8.50 hrs.	890 /hr.	7,565.00

09/03/16	NFK	CONTINUE WORKING ON OPPOSITION PAPERS AND EMAIL BUCHWALD (1.8) - TEL BUCHWALD RE SALE, STAY (0.1)	1.90 hrs.	890 /hr.	1,691.00
09/04/16	NFK	CONTINUE WORKING ON OPPOSITION PAPERS (2.5) - EMAILS CP RE SAME (0.1) - PREP HRG (1.2)	3.80 hrs.	890 /hr.	3,382.00
09/05/16	CP	REVIEW NFK REVISIONS TO MEMORANDUM OF LAW & BUCHWALD DECLARATION OPPOSING NOTEHOLDERS' MOTION FOR STAY PENDING APPEAL OF RENCO LITIGATION INTEREST SALE ORDER	0.80 hrs.	625 /hr.	500.00
09/05/16	NFK	REVIEW BUCHWALD COMMENTS TO DEC AND CONTINUE WORKING ON OPPOSITION PAPERS (2.4) - EMAILS BUCHWALD, GKC ET AL RE SAME (0.6) - EMAILS RICE ET AL RE HRG (0.2)	3.20 hrs.	890 /hr.	2,848.00
09/06/16	CP	ATTN TO BUCHWALD DECLARATION & MEMORANDUM OF LAW OPPOSING STAY	2.90 hrs.	625 /hr.	1,812.50
09/06/16	EMR	ANALYZE REVISED MEMORANDUM OF LAW IN OPPOSITION TO EMERGENCY STAY APPLICATION FROM N. KAJON AND DRAFT, REVISE, AND FINALIZE COMMENTS, REVISIONS, POTENTIAL ADDITIONS TO SAME (1.4); BRIEF MEMORANDA FROM AND TO N. KAJON RE PRIOR REVISIONS, PROPOSED ADDITION REVISIONS, STATUS W/ COURT SCHEDULING OF HEARING ON APPLICATION (.4)	1.80 hrs.	815 /hr.	1,467.00
09/06/16	NFK	CONTINUE WORKING ON OPP PAPERS (1.8) - PREP FOR HRG INCLUDING MEAGHER CROSS-EXAM (2.3) - CONFS CP AND EMR RE STATUS (0.3) - EMAILS EMR RE OPP PAPERS (0.1) - EMAILS BUCHWALD RE CLOSING (0.1) - TELS VANDESTEEL AND BUCHWALD RE CLOSING (0.2) - REVIEW FRIEDMAN LETTER RE 363M AND EMAILS GKC AND BUCHWALD (0.2)	5.00 hrs.	890 /hr.	4,450.00
09/07/16	CP	MEETINGS W/ NFK, AEM COUNSEL, RE: NOTEHOLDERS' SCHEDULING OF HEARING ON MOTION FOR STAY PENDING APPEAL OF SALE ORDER (0.4) - DRAFT, FILE & SERVE LETTER W/ DISTRICT JUDGE COTE REQUESTING ASSIGNMENT OF APPEALS TO DISTRICT JUDGE NATHAN (0.3) - FINALIZE, FILE & SERVE OPPOSITION TO NOTEHOLDERS MOTION FOR STAY PENDING APPEAL (0.8) - ATTEND HEARING ON NOTEHOLDERS EMERGENCY MOTION FOR STAY PENDING APPEAL (3.0)	4.50 hrs.	625 /hr.	2,812.50

09/07/16	EMR	<p>MULTIPLE MEMORANDA FROM N. KAJON, RESPONSIVE MEMORANDA TO N. KAJON AS NECESSARY, AND MEETING W/ N. KAJON AND C. POURAKIS RE REASSIGNMENT OF EMERGENCY STAY APPLICATION FROM JUDGE PRESKA TO JUDGE COTE, RE-SUBMISSION OR RELATED CASE APPLICATION, PRIOR APPEARANCES W/ JUDGE COTE AND EXPERIENCES AT CASE OUTSET, AT HEARINGS (1.8); ANALYZE MULTIPLE MEMORANDA FROM AND BETWEEN AND AMONG L. BUCHWALD, N. KAJON, GERCHEN KELLER PRINCIPALS RE EMERGENCY STAY APPLICATION, SPECIFIC REQUESTS INCLUDING FROM CREDITORS AND RESPONSE TO SAME, HEARING ISSUE AND SUBMISSIONS, AND NEXT STEPS RE SAME (1.6); ANALYZE ORDER FROM COURT SETTING CONFERENCE, MEET W/ L. BUCHWALD AND N. KAJON RE DIRECTIVES IN COURT'S ORDER, PROBABLE APPROACH AT CONFERENCE FROM COURT INCLUDING MERITS ARGUMENTS AND POTENTIAL RULING ON STAY APPLICATION, ANALYZE AND DETERMINE PRELIMINARILY OPTIONS IN RESPONSE TO FORESEEABLE QUESTIONS FROM COURT, POSITIONS FROM ADVERSARIES (.7); MEMORANDA FROM AND TO N. KAJON RE STAY APPLICATION, COURT'S DETERMINATION (.4)</p>	4.50 hrs.	815 /hr.	3,667.50
09/07/16	JFE	<p>EFILED IN THE U.S. DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK: (1) LETTER TO JUDGE COTE REQUESTING REASSIGNMENT TO DISTRICT JUDGE NATHAN (CASE NO. 16-CV-06844); (2) MEMORANDUM OF LAW IN OPPOSITION TO EMERGENCY MOTION TO STAY SALE ORDER PENDING APPEAL (CASE NO. 16-CV-06844); (3) DECLARATION OF LEE E. BUCHWALD, CHAPTER 7 TRUSTEE WITH EXHIBITS A THROUGH C (CASE NO. 16-CV-06844); AND (4) LETTER TO JUDGE COTE REQUESTING REASSIGNMENT TO DISTRICT JUDGE NATHAN (CASE NO. 16-CV-06822).</p>	0.50 hrs.	215 /hr.	107.50
09/07/16	NFK	<p>EMAILS CP ET AL RE APPEAL, JUDGE COTE (0.2) - REVIEW RICE EMAIL RE HRG AND EMAILS GKC ET AL (0.2) - TEL BUCHWALD RE SAME (0.2) - CONFS CP AND EMR RE STAY HRG, OPP PAPERS, RELATED CASE (0.3) - TELEPHONE CONFERENCE/DISC WITH GKC RE CLOSING, STAY AND FOLLOW-UP EMAILS (0.3) - TEL LENKNER RE SALE (0.1) - FINALIZE OPP PAPERS (1.0) - PREP HRG INCL MTG W/ BUCHWALD, DISC W/ EMR, FINISH OUTLINING INCLUDING MEAGHER CROSS-EXAM AND EMAILS GKC (4.5) - TO DIST CT FOR STAY HRG (3.2) - ATTN TO CLOSING AND EMAILS GKC ET AL RE HRG, WIRE, CLOSING (0.7) - REVIEW ORDER DENYING STAY AND EMAIL GKC (0.1)</p>	10.80 hrs.	890 /hr.	9,612.00

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09/08/16	CP	RESEARCH BASES FOR DISMISSING APPEALS OF SALE ORDER NOW THAT AEM SALE CLOSED, EMAILS W/ JDA RE: SAME	2.00 hrs.	625 /hr.	1,250.00
09/08/16	NFK	ATTN TO STRATEGY AND EMAILS BUCHWALD AND CP RE MOTION TO DISMISS SALE ORDER APPEALS (0.6) - CONF AND EMAILS JF RE TRANSCRIPT (0.1) - CLOSE SALE INCL EMAILS GKC, BUCHWALD ET AL (1.3) - EMAILS BRICKELL ET AL RE DEPOSIT (0.1) - CONF EMR RE HRG RESULTS, CLOSING (0.1) - TELS KELLER AND BUCHWALD RE CLOSING (0.2)	2.40 hrs.	890 /hr.	2,136.00
09/09/16	CP	EMAILS W/ JDA RE: MOTION TO DISMISS RENCO DEFENDANTS' APPEAL OF ORDER APPROVING SALE OF RENCO LITIGATION INTEREST (0.1) - RESEARCH RE: SAME (1.9)	2.00 hrs.	625 /hr.	1,250.00
09/09/16	NFK	DRAFT PRESS RELEASE RE CLOSING AND EMAILS GKC, BUCHWALD, EMR	1.80 hrs.	890 /hr.	1,602.00
09/12/16	NFK	REVIEW REVISED PRESS RELEASE AND EMAILS GKC, BUCHWALD ET AL	0.30 hrs.	890 /hr.	267.00
09/12/16	JDA	CONDUCT LEGAL RESEARCH RE: STANDARD IN SECOND CIRCUIT TO DISMISS APPEAL/RULE 8003 APPEALS.	0.60 hrs.	325 /hr.	195.00
09/12/16	JDA	REVIEW AND ANALYZE CASE LAW ON DISMISSAL OF APPEALS AND 363(M) MOOTNESS.	0.80 hrs.	325 /hr.	260.00
09/12/16	JDA	BEGIN DRAFTING MOTION TO DISMISS APPEALS OF SALE ORDER.	0.70 hrs.	325 /hr.	227.50
09/13/16	JDA	CONTINUE DRAFTING MOTION TO DISMISS APPEALS OF SALE ORDER - FACTUAL/BACKGROUND SECTION.	0.80 hrs.	325 /hr.	260.00
09/13/16	JDA	CONTINUE DRAFTING MOTION TO DISMISS APPEALS - LEGAL STANDARDS/ARGUMENT SECTIONS	1.20 hrs.	325 /hr.	390.00
09/13/16	JDA	CONDUCT LEGAL RESEARCH RE: EQUITABLE MOOTNESS DOCTRINE IN CHAPTER 7 CASES AND CONFER WITH NK RE: SAME.	0.70 hrs.	325 /hr.	227.50

09/13/16	JDA	REVIEW/ANALYZE CASE LAW AND SIMILAR PLEADINGS FILED IN DISMISSALS OF BANKRUPTCY APPEALS.	1.00 hrs.	325 /hr.	325.00
09/13/16	NFK	REVIEW RENCO AND JEFFERIES DESIGNATIONS OF RECORD ON APPEAL AND EMAILS CP (0.3) - EMAILS JDA AND CP RE MOTION TO DISMISS APPEALS, DEC, CLOSING (0.3) - EMAILS JDA RE EQUITABLE MOOTNESS (0.2)	0.80 hrs.	890 /hr.	712.00
09/13/16	CP	EMAILS W/ JDA, NFK RE: MOTION TO DISMISS NOTEHOLDERS & RENCO APPEALS (0.3) - RESEARCH RE: SAME (1.7)	2.00 hrs.	625 /hr.	1,250.00
09/14/16	JDA	CONFER WITH NK AND CP RE: STATE OF APPELLATE PROCESS/GENERAL BACKGROUND.	0.40 hrs.	325 /hr.	130.00
09/14/16	JDA	CONTINUE DRAFTING ARGUMENT SECTION OF MOTION TO DISMISS APPEALS OF SALE ORDER.	1.60 hrs.	325 /hr.	520.00
09/14/16	CP	MEETING W/ NFK, JDA RE: MOTION TO DISMISS APPEAL OF SALE ORDER	0.30 hrs.	625 /hr.	187.50
09/14/16	NFK	MTG W/ CP AND JDA TO DISC SALES ORDER APPEAL, MOTION TO DISMISS	0.30 hrs.	890 /hr.	267.00
09/15/16	CP	READ TRANSCRIPT OF HEARING ON MOTION FOR STAY PENDING APPEAL	0.70 hrs.	625 /hr.	437.50
09/15/16	JDA	CONTINUE DRAFTING AND REVISING MOTION TO DISMISS APPEALS.	1.80 hrs.	325 /hr.	585.00
09/15/16	JDA	EMAILS WITH NFK AND COM RE: DRAFT OF MOTION TO DISMISS APPEALS.	0.40 hrs.	325 /hr.	130.00
09/15/16	JDA	REVIEW AND ANALYZE TRANSCRIPT OF 9/7 HEARING ON EMERGENCY MOTION TO STAY APPEAL.	0.80 hrs.	325 /hr.	260.00
09/15/16	NFK	EMAILS GKC AND DOJ RE TRANSCRIPT OF 9/7 HEARING	0.10 hrs.	890 /hr.	89.00
09/16/16	CP	REVIEW & REVISE JDA DRAFT MOTION TO DISMISS RENCO DEFENDANTS & NOTEHOLDERS APPEALS	2.20 hrs.	625 /hr.	1,375.00

09/16/16	NFK	EMAILS JONAS, GKC AND BUCHWALD RE APPEAL (0.2) - EMAIL JDA AND CP RE NOTICE OF SALE CLOSING (0.1)	0.30 hrs.	890 /hr.	267.00
09/18/16	NFK	REVIEW/REVISE BRIEF DISMISS APPEALS AND EMAILS TEAM	1.50 hrs.	890 /hr.	1,335.00
09/19/16	NFK	REVIEW NOTICE OF SALE CLOSING AND EMAILS JDA AND BUCHWALD (0.2) - EMAILS BUCHWALD ET AL RE APPEALS, MOTION TO DISMISS (0.6)	0.80 hrs.	890 /hr.	712.00
09/20/16	JDA	FINALIZE AND REVIEW MEMO OF LAW IN SUPPORT OF MOTION TO DISMISS APPEALS.	0.80 hrs.	325 /hr.	260.00
09/20/16	JDA	FURTHER REVISE/EDIT MOTION TO DISMISS APPEALS.	1.20 hrs.	325 /hr.	390.00
09/20/16	NFK	EMAILS GKC AND BUCHWALD RE NOTICE SALE CLOSING (0.1) - REVIEW/REVISE NOTICE OF MOTION DECLARATION IN SUPPORT OF MOTION TO DISMISS APPEALS, AND EMAILS TEAM (0.2) - EMAILS GKC RE MOTION TO DISMISS (0.1)	0.40 hrs.	890 /hr.	356.00
09/20/16	CP	REVIEW & REVISE NOTICE OF MOTION, NFK DECLARATION, MEMO OF LAW IN SUPPORT OF MOTION TO DISMISS NOTEHOLDERS & RENCO DEFENDANTS' APPEALS; PREPARE & FINALIZE SAME FOR FILING W/ DISTRICT COURT	2.00 hrs.	625 /hr.	1,250.00
09/20/16	JDA	COMPILE EXHIBITS FOR MEMO OF LAW AND NFK DECLARATION.	0.30 hrs.	325 /hr.	97.50
09/20/16	JDA	DRAFT NFK'S DECLARATION IN SUPPORT OF MOTION TO DISMISS APPEALS AND CONFER WITH CP RE: REVISIONS TO SAME.	0.70 hrs.	325 /hr.	227.50
09/20/16	JDA	DRAFT AND REVISE NOTICE OF MOTION TO DISMISS APPEALS AND CONFER WITH CP AND NFK RE: SAME.	0.30 hrs.	325 /hr.	97.50
09/21/16	CP	FILE & SERVE MOTION TO DISMISS APPEALS OF SALE ORDER	2.00 hrs.	625 /hr.	1,250.00



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09/21/16	JFE	FILED IN THE U.S. DISTRICT COURT, SOUTHERN DISTRICT OF NEW YORK, IN CASE NOS. 16-CV-06822 AND 16-CV-06844: (1) NOTICE OF MOTION TO DISMISS APPEALS; (2) MEMORANDUM OF LAW, WITH EXHIBITS A THROUGH C; (3) DECLARATION OF NICHOLAS F. KAJON, WITH EXHIBITS A THROUGH C; AND CERTIFICATE OF SERVICE	0.50 hrs.	215 /hr.	107.50
09/21/16	NFK	REVIEW MOTION TO DISMISS APPEALS AND EMAILS TEAM, GKC, BUCHWALD (0.7) - CONF BUCHWALD RE SAME (0.1) - EMAILS GKC ET AL AND CONF BUCHWALD RE APPEALS REASSIGNED TO AJN (0.2)	1.00 hrs.	890 /hr.	890.00
09/21/16	JDA	REVIEW CORRESPONDENCE RE: REASSIGNMENT OF APPEALS.	0.20 hrs.	325 /hr.	65.00
09/22/16	NFK	EMAILS MULVANEY RE VDR	0.10 hrs.	890 /hr.	89.00
TOTAL FEES			558.90 hrs.		\$449,875.50

EXPENSES:

06/24/16	XACT DATA DISCOVERY-NYNY: B/W BLOWBACKS/COPIES	\$419.97
06/29/16	NICHOLAS F KAJON: LUNCH W/LEE BUCHWALD	\$96.83
06/29/16	NICHOLAS F KAJON: TRAIN /SUBWAY T/F DOJ OFFICE	\$5.50
07/12/16	NICHOLAS F KAJON: TAXI/TRANSPORTATION	\$14.75
07/14/16	NICHOLAS F KAJON: DINNER W/LEE BUCHWALD	\$82.68
07/14/16	NICHOLAS F KAJON: TRAIN (\$5.5) & TAXI (\$12.85) T/F COURT	\$18.35
07/19/16	BUSINESS CARD: NOTICE OF AUCTION/SALE	\$176.00
07/23/16	ROCHELLE GRANT DBA AA EXPRESS TRANSCRIPTS: TRANSCRIPT OF 7/14/16 HEARING (106 PAGES)	\$527.00
07/31/16	DTI: DEPOSITION TRANSCRIPT (RICHARD KUS, TAKEN 7/12/16)	\$372.00
08/11/16	NICHOLAS F KAJON: TRAVEL -TAXI	\$14.10
08/12/16	BLAKE & TODD: MEETING EXP.	\$132.95
08/12/16	AVANT BUSINESS SERVICES: DELIVERIES	\$27.55
08/15/16	WESTLAW	\$31.28
08/17/16	WESTLAW	\$35.64
08/17/16	NICHOLAS F KAJON: TAXI/TRANSPORTATION	\$12.85
08/19/16	AVANT BUSINESS SERVICES: DELIVERY	\$17.75
08/23/16	NICHOLAS F KAJON: BKFST AT COURT	\$2.06
08/23/16	NICHOLAS F KAJON: DINNER W/LEE BUCHWALD & DEAN POURAKIS	\$130.69

**EXPENSES:**

08/23/16	NICHOLAS F KAJON: TAXI & SUBWAY	\$45.38
08/24/16	WESTLAW	\$6.26
08/25/16	WESTLAW	\$12.51
08/26/16	AA EXPRESS TRANSCRIPTS: TRANSCRIPT OF 8/23/16 AUCTION (105 PAGES)	\$648.15
08/31/16	WESTLAW	\$5.75
08/31/16	DTI: DEPOSITION TRANSCRIPTION/ORDER # NY-095982-01,CUST#114459	\$345.00
09/01/16	WESTLAW	\$19.95
09/01/16	NICHOLAS F KAJON: TAXI/ CARFARE	\$15.38
09/07/16	NICHOLAS F KAJON: LUNCH	\$5.05
09/07/16	AVANT BUSINESS SERVICES: DELIVERY SERVICE	\$17.75
09/07/16	NICHOLAS F KAJON: TRAIN T/F COURT	\$5.50
09/07/16	NICHOLAS F KAJON: TAXI	\$32.60
09/08/16	WESTLAW	\$10.48
09/15/16	NICHOLAS F KAJON: SOUTHERN DISTRICT REPORTERS	\$159.12
09/15/16	WESTLAW	\$4.58
09/19/16	WESTLAW	\$13.75
09/30/16	COMPUTER RESEARCH	\$43.50
09/30/16	DOCUMENT REPRODUCTION	\$1,870.90
09/30/16	FEDERAL EXPRESS	\$579.29
09/30/16	TELEPHONE CHARGES.	\$214.92
09/30/16	POSTAGE	\$654.29
	TOTAL EXPENSES	<hr/> \$6,828.06

**BILLING SUMMARY**

TOTAL FEES	\$449,875.50
TOTAL EXPENSES	\$6,828.06
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<b>TOTAL OF THIS BILL</b>	<b>\$456,703.56</b>
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STEVENS & LEE  
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FEDERAL I.D. #23-1886296

October 20, 2016  
Billed through 09/30/16

Invoice Number: 472450 NFK

LEE E BUCHWALD TRUSTEE/MAG COR  
BUCHWALD CAPITAL ADVISORS LLC  
420 LEXINGTON AVENUE SUITE 300  
NEW YORK NY 10170

SALE OF INTEREST IN LITIGATION PROCEEDS

070187-00005

**BILLING SUMMARY**

TOTAL FEES	\$449,875.50
TOTAL EXPENSES	\$6,828.06
<b>TOTAL OF THIS BILL</b>	<hr/> <b>\$456,703.56</b> <hr/>